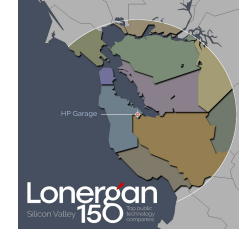


Lonerogan

Silicon Valley **150** Top public technology companies



2026

This list is provided as a reference by Lonerogan Partners, a leading executive search firm based in Silicon Valley

2026 Lonerogan SV150 Information		All Dollars in Millions							(F) = Founder; Blue = New since last year's list			
LSV Rank	Company	Yr. Public	Business Description	2025 Rev.	4 Quarters Ending	Revenue Growth	Market Capitalization	1 yr change in Mkt Cap	Net Income	Profitability	CEO as of March 15, 2026	Headquarters
1	Apple	1980	Consumer electronics	435,617,000	12/31/2025	10.1%	3,730,000	11.8%	117,777,000	27.0%	Tim Cook	Cupertino
2	Alphabet	2004	Web search, advertising	402,836,000	12/31/2025	15.1%	3,470,000	83.3%	132,170,000	32.8%	Sundar Pichai	Mountain View
3	NVIDIA	1999	Graphics processors	215,938,000	1/31/2026	65.5%	4,239,000	60.3%	120,067,000	55.6%	Jensen Huang (F)	Santa Clara
4	Meta	2012	Social networking website	200,966,000	12/31/2025	22.2%	1,447,000	-0.9%	60,458,000	30.1%	Mark Zuckerberg (F)	Menlo Park
5	Broadcom	1998	Semiconductors	68,282,000	1/31/2026	25.2%	1,467,000	86.3%	24,972,000	36.6%	Hock Tan	Palo Alto
6	TD SYNNEX	2003	IT supply chain services	62,508,086	11/30/2025	6.9%	13,620	57.4%	827,660	1.3%	Patrick Zammit	Fremont
7	Cisco	1990	IT networking services	59,054,000	1/31/2026	9.0%	306,565	24.9%	11,076,000	18.8%	Chuck Robbins	San Jose
8	HP Inc	1957	Imaging, printing, computing devices	56,229,000	1/31/2026	4.4%	17,634	-32.4%	2,509,000	4.5%	<i>Bruce Broussard (interim)</i>	Palo Alto
9	Intel	1971	Semiconductors	52,853,000	12/31/2025	-0.5%	221,577	123.7%	(267,000)	-0.5%	Lip Bu Tan	Santa Clara
10	Uber	2019	Transportation network company	52,017,000	12/31/2025	18.3%	148,040	-2.8%	10,053,000	19.3%	Dara Khosrowshahi	San Francisco
11	Netflix	2002	Entertainment distributor	45,183,036	12/31/2025	15.9%	407,858	2.2%	10,981,201	24.3%	Ted Sarandos /Greg Peters	Los Gatos
12	Salesforce.com	2004	CRM software	41,525,000	1/31/2026	9.6%	174,910	-32.2%	7,457,000	18.0%	Marc Benioff (F)	San Francisco
13	Visa	2008	Payments processing technology	41,391,000	12/31/2025	12.5%	582,731	-13.8%	20,792,000	50.2%	Ryan McInerney	San Francisco
14	AMD	1972	Semiconductors	34,639,000	12/31/2025	34.3%	331,674	99.2%	4,335,000	12.5%	Lisa Su	Santa Clara
15	PayPal	2015	Digital payment platform	33,172,000	12/31/2025	4.3%	42,320	-34.4%	5,233,000	15.8%	<i>Enrique Loes</i>	San Jose
16	Gilead Sciences	1992	Therapeutic viral medicines	29,442,000	12/31/2025	2.4%	172,987	23.8%	8,510,000	28.9%	Daniel O'Day	Foster City
17	Applied Materials	1972	Chip-making equipment	28,214,000	1/31/2026	2.1%	271,248	130.1%	7,839,000	27.8%	Gary Dickerson	Santa Clara
18	Super Micro	2007	IT hardware	28,057,105	12/31/2025	34.8%	13,673	-32.7%	872,780	3.1%	Charles Liang (F)	San Jose
19	Block	2015	Mobile payment solutions	24,193,683	12/31/2025	0.3%	36,569	8.7%	1,305,636	5.4%	Jack Dorsey (F)	Oakland
20	Adobe	1986	Publishing software	23,769,000	11/30/2025	10.5%	99,088	-39.4%	7,130,000	30.0%	Shantanu Narayen	San Jose
21	Lam Research	1984	Chip-making equipment	20,560,532	12/31/2025	26.8%	268,363	187.6%	6,213,409	30.2%	Tim Archer	Fremont
22	Intuit	1993	Financial software	20,121,000	1/31/2026	21.3%	120,320	-29.9%	4,340,000	21.6%	Sasan Goodarzi	Mountain View
23	DoorDash	2020	Online food delivery platform	13,717,000	12/31/2025	27.9%	65,229	-15.0%	935,000	6.8%	Tony Xu (F)	San Francisco
24	ServiceNow	2012	IT management software	13,278,000	12/31/2025	20.9%	110,315	-32.9%	1,748,000	13.2%	Bill McDermott	Santa Clara
25	KLA	1980	Chip-making equipment	12,744,612	12/31/2025	17.5%	193,463	114.2%	4,557,987	35.8%	Rick Wallace	Milpitas
26	Airbnb	2020	Online marketplace for temporary lodging	12,241,000	12/31/2025	10.3%	75,707	2.0%	2,511,000	20.5%	Brian Chesky (F)	San Francisco
27	eBay	1998	Online marketplace	11,100,000	12/31/2025	7.9%	41,141	30.3%	2,031,000	18.3%	Jamie Iannone	San Jose
28	Western Digital	1978	Storage devices	10,734,000	12/31/2025	50.7%	92,480	557.6%	3,798,000	35.4%	Irving Tan	San Jose
29	Intuitive Surgical	2000	Robotic surgical systems	10,064,700	12/31/2025	20.5%	163,730	-7.7%	2,856,000	28.4%	<i>David Rosa</i>	Sunnyvale
30	Palo Alto Networks	2012	Network security	9,893,500	1/31/2026	15.4%	130,821	15.8%	1,281,900	13.0%	Nikesh Arora	Santa Clara
31	Concentrix	2020	Tech CX solutions	9,825,771	11/31/2025	2.2%	1,664	-53.1%	(1,278,924)	-13.0%	Christopher Caldwell	Newark
32	Workday	2012	Human capital management	9,552,000	1/31/2026	12.8%	34,169	-45.0%	693,000	7.3%	<i>Aneel Bhusrri (F) - return</i>	Pleasanton
33	Sanmina	1993	IT manufacturing services	9,311,727	12/31/2025	20.9%	7,079	71.0%	230,176	2.5%	Jure Sola (F)	San Jose
34	Equinix	2000	IT data centers	9,217,000	12/31/2025	5.4%	96,313	21.4%	1,350,000	14.6%	Adaire Rita Fox-Martin	Redwood City
35	Arista Networks	2014	Cloud networking equipment	9,005,700	12/31/2025	28.6%	154,615	58.2%	3,511,400	39.0%	Jayshree Ullal	Santa Clara
36	Sandisk	2025	Advanced memory technologies	8,929,000	12/31/2025	59.5%	84,500	1125.2%	(1,041,000)	-11.7%	David Goekeler	Milpitas
37	Marvell	2000	Semiconductors	8,194,600	1/31/2026	42.1%	86,615	62.4%	2,670,100	32.6%	Matthew Murphy	Santa Clara
38	Synopsys	1992	Chip-design software	8,007,661	1/31/2026	31.9%	75,951	14.5%	1,101,495	13.8%	Sassine Ghazi	Sunnyvale
39	Electronic Arts	1989	Entertainment software	7,306,000	12/31/2025	-0.6%	51,019	35.5%	680,000	9.3%	Andrew Wilson	Redwood City
40	Autodesk	1985	Design software	7,206,000	1/31/2026	17.5%	50,753	-9.0%	1,124,000	15.6%	Andrew Anagnost	San Francisco
41	Agilent	1999	Electronic measurement tools	7,065,000	1/31/2026	8.1%	32,238	-3.3%	1,290,000	18.3%	Padraig McDonnell	Santa Clara
42	Fortinet	2009	Network security devices, software	6,799,600	12/31/2025	14.2%	60,771	-17.9%	1,853,400	27.3%	Ken Xie (F)	Sunnyvale
43	NetApp	1995	IT storage, management	6,709,000	1/31/2026	3.1%	20,279	11.9%	1,212,000	18.1%	George Kurian	San Jose
44	Lyft	2019	Transportation network company	6,316,261	12/31/2025	9.2%	5,311	7.0%	2,844,008	45.0%	David Risher	San Francisco
45	Keysight	2013	Test and measurement equipment	5,677,000	1/31/2026	13.1%	48,431	87.1%	962,000	16.9%	Satish Dhanasekaran	Santa Rosa
46	AppLovin	2021	Mobile app development platform	5,480,717	12/31/2025	16.4%	134,506	49.3%	3,333,764	60.8%	Adam Foroughi (F)	Palo Alto

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47	Cadence Design	1988	Chip-design software	5,296,759	12/31/2025	14.1%	76,718	10.0%	1,108,888	20.9%	Anirudh Devgan	San Jose
48	Twilio	2016	Internet infrastructure solutions	5,067,220	12/31/2025	13.7%	19,076	27.6%	33,834	0.7%	Khozema Shipchnagler	San Francisco
49	Roblox	2021	Online game platform	4,890,551	12/31/2025	35.8%	40,084	3.1%	(1,065,057)	-21.8%	David Baszucki (F)	San Mateo
50	Zoom	2019	Web conferencing platform	4,868,759	1/31/2026	4.4%	23,804	5.7%	1,900,148	39.0%	Eric Yuan (F)	San Jose
51	Roku	2017	TV streaming	4,737,251	12/31/2025	15.2%	13,950	35.7%	88,361	1.9%	Anthony Wood (F)	San Jose
52	Robinhood	2021	Financial services platform	4,473,000	12/31/2025	51.6%	62,391	69.3%	1,883,000	42.1%	Vlad Tenev (F)	Menlo Park
53	Pinterest	2019	Social photo-sharing platform	4,221,767	12/31/2025	15.8%	12,199	-42.0%	416,855	9.9%	William Ready	San Francisco
54	Instacart	2023	Online grocery shopping	3,742,000	12/31/2025	10.8%	9,384	-11.1%	447,000	11.9%	Chris Rogers	San Francisco
55	Affirm	2020	Online shopping installment loan platform	3,715,908	12/31/2025	32.7%	15,263	5.5%	282,328	7.6%	Max Levchin (F)	San Francisco
56	Everpure (fmr Pure Storage)	2015	Data storage solutions	3,663,000	1/31/2026	15.6%	19,510	35.2%	188,000	5.1%	Charles Giancarlo	Santa Clara
57	DocuSign	2018	Electronic verification software	3,219,500	1/31/2026	8.2%	9,218	-44.1%	309,085	9.6%	Allan Thygesen	San Francisco
58	Veeva	2013	Cloud based business software	3,195,311	1/31/2026	16.3%	28,875	-23.4%	908,906	28.4%	Peter Gassner (F)	Pleasanton
59	Zscaler	2018	Cloud based security platform	3,001,123	1/31/2026	23.9%	22,557	-26.5%	(67,630)	-2.3%	Jay Chaudhry (F)	San Jose
60	Sunrun	2015	Solar energy products	2,956,997	12/31/2025	45.1%	3,180	139.8%	449,947	15.2%	Mary Powell	San Francisco
61	Okta	2017	Identity management	2,919,000	1/31/2026	11.8%	13,950	-23.6%	235,000	8.1%	Todd McKinnon (F)	San Francisco
62	Nutanix	2016	Cloud platform infrastructure	2,685,651	1/31/2026	15.9%	10,278	-44.8%	267,131	9.9%	Rajiv Ramaswami	San Jose
63	Bio-Rad	1980	Life science research equipment	2,583,200	12/31/2025	0.7%	7,527	8.5%	759,900	29.4%	Norman Schwartz	Hercules
64	DropBox	2018	Web based content sharing	2,521,000	12/3/2025	-1.1%	5,690	-27.4%	508,400	20.2%	Andrew Houston (F)	San Francisco
65	RingCentral	2013	IP-based telephony	2,515,142	12/31/2025	4.8%	3,184	41.8%	43,391	1.7%	Vlad Shmunis (F)	Belmont
66	Hims & Hers	2021	Telehealth platform	2,347,637	12/31/2025	59.0%	4,732	-27.9%	128,365	5.5%	Andrew Dudum (F)	San Francisco
67	Exelixis	2000	Cancer treatments	2,320,126	12/31/2025	7.0%	11,499	11.3%	782,570	33.7%	Michael Morrissey	Alameda
68	Reddit	2024	Online forum for user generated content	2,202,506	12/31/2025	69.4%	25,723	35.5%	529,721	24.1%	Steven Huffman (F)	San Francisco
69	Chime	2025	Consumer fintech	2,186,770	12/31/2025	30.7%	7,194	NA	(1,009,936)	-46.2%	Christopher Britt (F)	San Francisco
70	Cloudflare	2019	Cloud based security platform	2,167,937	12/31/2025	29.8%	72,628	86.8%	(102,267)	-4.7%	Matthew Prince (F)	San Francisco
71	Lumentum	2015	Optical and photonic products	2,105,200	12/31/2025	48.9%	50,177	1063.1%	251,600	12.0%	Michael Hurlston	San Jose
72	Ultra Clean	2004	Chip-making equipment	2,054,000	12/31/2025	-2.1%	2,829	192.9%	(181,200)	-8.8%	James Xiao	Hayward
73	Bloom Energy	2018	Fuel cell systems for onsite power	2,023,994	12/31/2025	37.3%	38,011	739.1%	(88,434)	-4.4%	K R Sridhar (F)	San Jose
74	Unity Software	2020	Platform for 3-D content creation	1,849,648	12/31/2025	2.0%	9,573	19.3%	(402,765)	-21.8%	Matthew Bromberg	San Francisco
75	Samsara	2021	Platform for IOT data collection	1,618,635	1/31/2026	29.6%	18,403	-15.7%	(9,117)	-0.6%	Sanjit Biswas (F)	San Francisco
76	BILL	2019	Intelligent bill payment platform	1,551,979	12/31/2025	11.8%	3,836	-18.0%	(24,211)	-1.6%	Rene Lacerte (F)	San Jose
77	Enphase Energy	2012	Solar microinverter technology	1,472,985	12/31/2025	10.7%	4,957	-39.7%	172,133	11.7%	Badri Kothandaraman	Fremont
78	Corsair	2020	Gaming & streaming products	1,472,480	12/31/2025	11.9%	592	-36.3%	(16,159)	-1.1%	Ms. Thi La	Milpitas
79	Yelp	2012	User review network	1,464,955	12/31/2025	3.7%	1,521	-36.8%	145,600	9.9%	Jeremy Stoppelman (F)	San Francisco
80	Penumbra	2015	Medical devices for stroke patients	1,403,665	12/31/2025	17.5%	12,886	25.1%	177,687	12.7%	Adam Elssesser (F)	Alameda
81	Penguin	2017	Specialty memory and storage solutions	1,370,763	11/30/2025	10.8%	925	-0.1%	25,444	1.9%	Kash Shaikh	Milpitas
82	Lucid Group	2021	EV automotive company	1,353,790	12/31/2025	67.6%	3,123	-57.4%	(2,698,051)	-199.3%	Marc Winterhoff (interim)	Newark
83	Guidewire	2012	Insurance industry software	1,341,817	1/31/2026	23.7%	12,715	-19.1%	189,360	14.1%	Mike Rosenbaum	San Mateo
84	Dolby Labs	2005	Audio processing technology	1,338,837	12/31/2025	1.8%	5,738	-25.9%	240,523	18.0%	Kevin Yeaman	San Francisco
85	Stitch Fix	2017	Personalized online retail service	1,319,670	1/31/2026	3.6%	425	1.4%	(24,970)	-1.9%	Matt Baer	San Francisco
86	Rubrik	2024	Data Security Solutions	1,316,191	1/31/2026	48.5%	9,905	-14.4%	(348,828)	-26.5%	Bipul Sinha (F)	Palo Alto
87	Box	2015	Content sharing platform	1,177,253	1/31/2026	8.0%	3,386	-23.7%	115,383	9.8%	Aaron Levie (F)	Redwood City
88	Confluent	2021	Real-time cloud data platform	1,166,748	12/31/2025	21.1%	11,134	42.2%	(295,275)	-25.3%	Jay Kreps (F)	Mountain View
89	Five9	2014	Cloud contact center software	1,149,088	12/31/2025	10.3%	1,187	-42.3%	39,416	3.4%	Amit Mathradas	San Ramon
90	Synaptics	2002	Touch based IT	1,144,400	12/31/2025	13.4%	2,731	9.4%	(61,900)	-5.4%	Rahul Patel	San Jose
91	QuinStreet	2010	Internet marketing tools	1,105,594	12/31/2025	19.0%	684	-32.1%	62,384	5.6%	Douglas Valenti	Foster City
92	Credo Technology	2022	High Speed Connectivity Solutions	1,068,138	1/31/2026	226.1%	17,314	153.9%	339,765	31.8%	Bill Brennan	San Jose
93	Figma	2025	Digital design platform	1,055,788	12/31/2025	41.0%	11,029	NA	(1,250,463)	-118.4%	Dylan Field (F)	San Francisco
94	Upstart Holdings	2020	AI Lending platform	1,023,985	12/31/2025	62.8%	2,515	-41.7%	53,601	5.2%	David Girouard (F)	San Mateo
95	SentinelOne	2021	Cloud security platform	1,001,278	1/31/2026	21.9%	4,383	-26.9%	(450,735)	-45.0%	Tomer Weingarten (F)	Mountain View
96	Calix	2010	Communications platform	1,000,010	12/31/2025	20.3%	3,214	36.1%	17,884	1.8%	Michael Weening	San Jose
97	LendingClub	2014	Internet based lending facilitation	998,848	12/31/2025	26.9%	1,651	41.1%	135,677	13.6%	Scott Sanborn	San Francisco
98	Guardant Health	2018	Cancer detection technology	982,021	12/31/2025	32.9%	12,116	130.4%	(416,277)	-42.4%	Eltoukhy/Talasz (Fs)	Palo Alto
99	GitLab	2021	DevOps platform for software development	955,200	1/31/2026	25.8%	3,682	-52.2%	(55,956)	-5.9%	Bill Staples	San Francisco
100	Ichor	2016	Semiconductors	947,652	12/31/2025	11.6%	1,615	110.0%	(52,781)	-5.6%	Philip Barros	Fremont
101	ACM Research	2017	Wafer cleaning technology	901,309	12/31/2025	15.2%	2,586	75.6%	94,078	10.4%	Dr Hui Wang (F)	Fremont
102	Astera	2024	Semiconductor based solutions	852,525	12/31/2025	115.1%	18,656	92.8%	219,134	25.7%	Jitendra Mohan (F)	Santa Clara
103	Freshworks	2021	Customer/employee engagement platform	838,809	12/31/2025	16.4%	2,282	-46.4%	183,723	21.9%	Dennis Woodside	San Mateo

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104	NerdWallet	2021	Platform for choosing financial products	836,600	12/31/2025	21.7%	755	12.5%	48,700	5.8%	Tim Chen (F)	San Francisco
105	Upwork	2018	Freelance marketplace	797,784	12/31/2025	3.7%	1,432	-19.0%	115,425	14.5%	Hayden Brown	Palo Alto
106	LiveRamp	2018	Identity resolution platform	795,572	12/31/2025	9.2%	1,688	-1.8%	68,773	8.6%	Scott Howe	San Francisco
107	Asana	2020	Project management software	790,806	1/31/2026	9.2%	1,524	-55.1%	(189,024)	-23.9%	Daniel Rogers	San Francisco
108	Udemy	2021	Platform for online learning	789,844	12/31/2025	0.4%	672	-41.4%	3,807	0.5%	Hugo Sarrazin	San Francisco
109	FormFactor	2003	Chip-making equipment	784,993	12/31/2025	2.8%	7,557	244.4%	54,361	6.9%	Mike Slessor	Livermore
110	Coursera	2021	Online education services	757,500	12/31/2025	9.0%	985	-7.7%	(51,000)	-6.7%	Greg Hart	Mountain View
111	iRhythm	2016	Ambulatory cardiac monitoring	747,138	12/31/2025	26.2%	3,814	16.0%	(44,551)	-6.0%	Quentin Blackford	San Francisco
112	8x8	1997	VoIP platforms	727,549	12/31/2025	1.4%	231	-12.2%	(3,859)	-0.5%	Samuel Wilson	Campbell
113	Netskope	2025	Cybersecurity solutions	708,897	1/31/2026	31.7%	3,396	NA	(679,388)	-95.8%	Sanjay Beri (F)	Santa Clara
114	Rambus	1997	Semiconductor technology	707,630	12/31/2025	27.1%	9,305	67.3%	230,455	32.6%	Luc Seraphin	San Jose
115	Navan	2025	Travel and expenses software	702,265	1/31/2026	28.0%	3,292	NA	(398,030)	-56.7%	Ariel Cohen (F)	Palo Alto
116	NETGEAR	2003	Home, small business networking	699,621	12/31/2025	3.8%	620	-12.2%	(17,923)	-2.6%	Charles "Cl" Prober	San Jose
117	The RealReal	2019	Online consignment for luxury goods	692,845	12/31/2025	15.4%	1,080	80.0%	(41,799)	-6.0%	Rati Levesque	San Francisco
118	Alpha & Omega	2010	Semiconductors	685,883	12/31/2025	2.9%	660	-9.7%	(103,281)	-15.1%	Stephen Chang	Sunnyvale
119	Qualys	2012	IT security and compliance services	669,125	12/31/2025	10.1%	3,150	-31.4%	198,320	29.6%	Sumedh Thakar	Foster City
120	GoPro	2014	Wearable cameras	652,000	12/31/2025	-18.6%	126	21.2%	(93,000)	-14.3%	Nick Woodman (F)	San Mateo
121	10X Genomics	2019	Tools for genomic analysis	642,823	12/31/2025	5.2%	2,712	153.9%	(43,544)	-6.8%	Dr. Serge Saxonov (F)	Pleasanton
122	Doximity	2021	Cloud-based digital platform for healthcare professio	637,779	12/31/2025	15.9%	4,387	-59.7%	239,395	37.5%	Jeffrey Tangney (F)	San Francisco
123	Marqeta	2021	Payments platform	624,884	12/31/2025	23.3%	1,796	-13.6%	(13,925)	-2.2%	Michael Milotich - now permanent	Oakland
124	Fastly	2019	Website speed platform	624,018	12/31/2025	14.8%	4,411	389.6%	(121,677)	-19.5%	Kip Compton	San Francisco
125	Intapp	2021	Cloud based software solutions	543,341	12/31/2025	16.8%	2,105	-54.6%	(23,767)	-4.4%	John Hall	Palo Alto
126	JFrog	2020	DevOps platform	531,840	12/31/2025	24.1%	5,614	55.4%	(71,819)	-13.5%	Shlomi Ben Haim (F)	Sunnyvale
127	PagerDuty	2019	Real time incident management platform	492,561	1/31/2026	5.4%	570	-65.7%	173,373	35.2%	Jennifer Tejada	San Francisco
128	Life360	2024	Location technology platform	489,481	12/31/2025	31.8%	3,274	12.9%	150,832	30.8%	Lauren Antonoff	San Mateo
129	Xperi	2003	Chip scale packaging	448,105	12/31/2025	-9.2%	263	-25.1%	(56,339)	-12.6%	Jon Kirchner	San Jose
130	Power Integrations	1997	Power-conversion chips	443,504	12/31/2025	5.9%	2,842	-1.1%	22,093	5.0%	Jennifer Lloyd	San Jose
131	Adeia	2022	IP Licensing	443,386	12/31/2025	17.9%	2,660	85.5%	111,075	25.1%	Paul Davis	San Jose
132	ChargePoint	2021	EV charging networks	411,224	1/31/2026	-1.4%	115	-58.3%	(220,197)	-53.5%	Richard Willmer	Campbell
133	Grid Dynamics	2020	Digital transformation services	405,955	12/31/2025	15.8%	487	-62.9%	13,886	3.4%	Leonard Livschitz	San Ramon
134	Ambarella	2012	Semiconductors for imaging	391,000	1/31/2026	37.2%	2,254	7.4%	(76,000)	-19.4%	Fermi Wang (F)	Santa Clara
135	Chegg	2013	Education software platform	377,000	12/31/2025	-39.0%	83	23.9%	(103,000)	-27.3%	Nathan Schultz	Santa Clara
136	Harmonic	1995	Content delivery services	360,523	12/31/2025	-26.0%	1,008	-10.2%	(43,310)	-12.0%	Nimrod Ben-Natan	San Jose
137	Amplitude	2021	Digital customer analysis	343,214	12/31/2025	14.7%	912	-30.9%	(88,541)	-25.8%	Spenser Skates (F)	San Francisco
138	SiTime	2019	Silicon timing systems solutions	326,660	12/31/2025	61.2%	9,083	151.8%	(42,903)	-13.1%	Rajesh Vashist	Santa Clara
139	thredUP	2021	E-commerce platform for 2nd hand apparel	310,813	12/31/2025	19.5%	417	48.9%	(20,214)	-6.5%	James Reinhart (F)	Oakland
140	Planet Labs	2021	Satellite data platform	307,727	1/31/2026	25.9%	9,675	846.7%	(246,860)	-80.2%	Dr. William Marshall (F)	San Francisco
141	C3.ai	2020	AI Software platform	307,391	1/31/2026	-16.2%	1,223	-56.2%	(434,502)	-141.4%	Stephen Ethikion	Redwood City
142	A10 Networks	2014	Networking products	290,557	12/31/2025	11.0%	1,658	37.3%	42,137	14.5%	Dhruvad Trivedi	San Jose
143	PubMatic	2020	Cloud based advertising transactions	282,926	12/31/2025	-2.9%	388	-12.4%	(14,462)	-5.1%	Rajeev Goel (F)	Redwood City
144	Ooma	2015	Internet phone service provider	273,602	1/31/2026	6.5%	401	13.6%	6,459	2.4%	Eric Stang	Sunnyvale
145	Nextdoor	2021	Neighborhood network site	257,646	12/31/2025	4.2%	549	-7.1%	(54,204)	-21.0%	Nirav Tolia (F)	San Francisco
146	PDF Solutions	2001	Semiconductor testing tools	219,024	12/31/2025	22.0%	1,305	74.7%	(640)	-0.3%	Dr. John Kibarian (F)	Santa Clara
147	Stem	2021	Intelligent energy storage	156,266	12/31/2025	8.1%	75	29.3%	137,761	88.2%	Arun Narayanan	San Francisco
148	Backblaze	2021	Cloud storage	145,835	12/31/2025	14.3%	207	-21.0%	(25,612)	-17.6%	Gleb Budman (F)	San Mateo
149	On24	2021	Intelligent engagement platform	139,312	12/31/2025	-5.9%	348	58.2%	(28,853)	-20.7%	Sharat Sharan (F)	San Francisco
150	Blend	2021	Cloud based financial services platforms	123,506	12/31/2025	6.9%	442	-49.2%	(8,055)	-6.5%	Nima Ghamsari (F)	San Francisco
Totals				2,342,767		16.9%	\$ 20,295,223	33.9%	608,275	26.0%		

Notes: Growth for this list can be calculated in two ways: **same company growth** is shown above, and is **16.9% (weighted by sales) year-over-year**. Growth from the 2024 revenue-based LSV 150 ranking to this year's 2025 revenue-based LSV 150 ranking (with a different set of 150 companies) was **16.6% weighted by sales**. LSV 150 profitability of **26%** shown above is the weighted average by 2025 sales. The year-over-year market cap increase of **33.9%** is weighted by March 31, 2026 market capitalization - last day of trading for Q1 '26. For past datables and additional notes on methodology visit <http://loneraganpartners.com/the-lsv150-archive>
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