

Lonegán

Silicon Valley **150** Top public
technology
companies



April 2026

2026



The Lonegan SV150 is the definitive ranking of the top public companies in technology located in the Silicon Valley. Select comparison data shown below. To read our in-depth analysis and download this document, visit: <http://loneganpartners.com/assets/pdfs/2026-LSV-150-Company-Ranking.pdf>

Rank	Company	Business Description	2025 Sales (M)	Growth	Rank	Company	Business Description	2025 Sales (M)	Growth
1	Apple	Consumer electronics	435,617	10.1%	40	Autodesk	Design software	7,206	17.5%
2	Alphabet	Web search, advertising	402,836	15.1%	41	Agilent	Electronic measurement tools	7,065	8.1%
3	NVIDIA	Graphics processors	215,938	65.5%	42	Fortinet	Network security devices, software	6,800	14.2%
4	Meta	Social networking sites	200,966	22.2%	43	NetApp	IT storage, management	6,709	3.1%
5	Broadcom	Semiconductors	68,282	25.2%	44	Lyft	Transportation company	6,316	9.2%
6	TD SYNNEX	IT supply chain services	62,508	6.9%	45	Keysight	Test and measurement equipment	5,677	13.1%
7	Cisco	IT networking services	59,054	9.0%	46	AppLovin	Mobile app development platform	5,481	16.4%
8	HP Inc	Imaging, printing, computing devices	56,229	4.4%	47	Cadence Design	Chip-design software	5,297	14.1%
9	Intel	Semiconductors	52,853	-0.5%	48	Twilio	Internet infrastructure solutions	5,067	13.7%
10	Uber	Transportation company	52,017	18.3%	49	Roblox	Online game platform	4,891	35.8%
11	Netflix	Entertainment company	45,183	15.9%	50	Zoom	Web conferencing platform	4,869	4.4%
12	Salesforce.com	CRM software	41,525	9.6%	51	Roku	TV streaming	4,737	15.2%
13	Visa	Payments processing technology	41,391	12.5%	52	Robinhood	Financial services platform	4,473	51.6%
14	AMD	Semiconductors	34,639	34.3%	53	Pinterest	Social photo-sharing platform	4,222	15.8%
15	PayPal	Digital payment platform	33,172	4.3%	54	Instacart	Online grocery shopping	3,742	10.8%
16	Gilead Sciences	Biopharmaceuticals	29,442	2.4%	55	Affirm	Online shopping installment loan platform	3,716	32.7%
17	Applied Materials	Chip-making equipment	28,214	2.1%	56	Everpure (formerly Pure Storage)	Data storage solutions	3,663	15.6%
18	Super Micro	IT hardware	28,057	34.8%	57	DocuSign	Electronic verification software	3,220	8.2%
19	Block	Mobile payments	24,194	0.3%	58	Veeva	Cloud based business software	3,195	16.3%
20	Adobe	Publishing software	23,769	10.5%	59	Zscaler	Cloud based security platform	3,001	23.9%
21	Lam Research	Chip-making equipment	20,561	26.8%	60	Sunrun	Solar energy products	2,957	45.1%
22	Intuit	Financial software	20,121	21.3%	61	Okta	Identity management	2,919	11.8%
23	DoorDash	Online food delivery platform	13,717	27.9%	62	Nutanix	Cloud platform infrastructure	2,686	15.9%
24	ServiceNow	IT management software	13,278	20.9%	63	Bio-Rad	Life science research equipment	2,583	0.7%
25	KLA	Chip-making equipment	12,745	17.5%	64	DropBox	Web based content sharing	2,521	-1.1%
26	Airbnb	Online marketplace for temporary lodging	12,241	10.3%	65	RingCentral	IP-based telephony	2,515	4.8%
27	eBay	Online marketplace	11,100	7.9%	66	Hims & Hers	Telehealth platform	2,348	59.0%
28	Western Digital	Storage devices	10,734	50.7%	67	Exelixis	Cancer treatments	2,320	7.0%
29	Intuitive Surgical	Robotic surgical systems	10,065	20.5%	68	Reddit	Online forum for user generated content	2,203	69.4%
30	Palo Alto Networks	Network security	9,894	15.4%	69	Chime	Consumer fintech	2,187	30.7%
31	Concentrix	Tech CX solutions	9,826	2.2%	70	Cloudflare	Cloud based security platform	2,168	29.8%
32	Workday	Human capital management	9,552	12.8%	71	Lumentum	Optical and photonic products	2,105	48.9%
33	Sanmina	IT manufacturing services	9,312	20.9%	72	Ultra Clean	Chip-making equipment	2,054	-2.1%
34	Equinix	IT data centers	9,217	5.4%	73	Bloom Energy	Fuel cell systems for onsite power	2,024	37.3%
35	Arista Networks	Cloud networking equipment	9,006	28.6%	74	Unity Software	Platform for 3-D content creation	1,850	2.0%
36	Sandisk	Advanced memory technologies	8,929	59.5%	75	Samsara	Platform for IOT data collection	1,619	29.6%
37	Marvell	Semiconductors	8,195	42.1%					
38	Synopsys	Chip-design software	8,008	31.9%					
39	Electronic Arts	Entertainment software	7,306	-0.6%					

Companies eligible for inclusion in this ranking were independent public technology companies headquartered in the Silicon Valley on March 31, 2026. Companies are ranked by 2025 sales. Sales data reflect reported results for calendar year 2025 or the four quarter period with the highest overlap with the calendar year.

Growth data reflect changes in sales year-over-year for the corresponding time period. For a more detailed datable, as well as more information on the methodology and company specific footnotes, visit our website:<http://lonerganpartners.com/the-lsv150-archive>.

Rank	Company	Business Description	2025 Sales (M)	Growth
76	BILL	Intelligent bill payment platform	1,552	11.8%
77	Enphase Energy	Solar microinverter tech	1,473	10.7%
78	Corsair	Gaming & streaming products	1,472	11.9%
79	Yelp	User review network	1,465	3.7%
80	Penumbra	Devices for stroke patients	1,404	17.5%
81	Penguin	Specialty memory and storage solutions	1,371	10.8%
82	Lucid Group	EV automotive company	1,354	67.6%
83	Guidewire	Insurance software	1,342	23.7%
84	Dolby Labs	Audio processing technology	1,339	1.8%
85	Stitch Fix	Personalized online retail	1,320	3.6%
86	Rubrik	Data Security Solutions	1,316	48.5%
87	Box	Content sharing platform	1,177	8.0%
88	Confluent	Real-time cloud data platform	1,167	21.1%
89	Five9	Cloud contact center software	1,149	10.3%
90	Synaptics	Touch based IT	1,144	13.4%
91	QuinStreet	Internet marketing tools	1,106	19.0%
92	Credo Technology	Highspeed connectivity solutions	1,068	226.1%
93	Figma	Digital design platform	1,056	41.0%
94	Upstart Holdings	AI Lending platform	1,024	62.8%
95	SentinelOne	Cloud security platform	1,001	21.9%
96	Calix	Communications platform	1,000	20.3%
97	LendingClub	Internet based lending	999	26.9%
98	Guardant Health	Cancer detection tech	982	32.9%
99	GitLab	DevOps platform for software development	955	25.8%
100	Ichor	Semiconductors	948	11.6%
101	ACM Research	Wafer cleaning technology	901	15.2%
102	Astera	Semiconductor based solutions	853	115.1%
103	Freshworks	Customer/employee engagement platform	839	16.4%
104	NerdWallet	Platform for choosing financial products	837	21.7%
105	Upwork	Freelance marketplace	798	3.7%
106	LiveRamp	Identity resolution platform	796	9.2%
107	Asana	Project management SW	791	9.2%
108	Udemy	Platform for online learning	790	0.4%
109	FormFactor	Chip-making equipment	785	2.8%
110	Coursera	Online education services	758	9.0%
111	iRhythm	Ambulatory cardiac monitoring	747	26.2%
112	8x8	VoIP platforms	728	1.4%
113	Netskope	Cybersecurity solutions	709	31.7%

Rank	Company	Business Description	2025 Sales (M)	Growth
114	Rambus	Semiconductor technology	708	27.1%
115	Navan	Travel and expense software	702	30.8%
116	NETGEAR	Networking products	700	3.8%
117	TheRealReal	Online consignment for luxury goods	693	15.4%
118	Alpha & Omega	Semiconductors	686	2.9%
119	Qualys	IT security and compliance services	669	10.1%
120	GoPro	Wearable cameras	652	-18.6%
121	10X Genomics	Tools for genomic analysis	643	5.2%
122	Doximity	Cloud-based digital platform for healthcare profession	638	15.9%
123	Marqeta	Payments platform	625	23.3%
124	Fastly	Website speed platform	624	14.8%
125	Intapp	Cloud based software solutions	543	16.8%
126	JBoss	DevOps platform	532	24.1%
127	PagerDuty	Real time incident management platform	493	5.4%
128	Life360	Location technology platform	489	31.8%
129	Xperi	Chip scale packaging	448	-9.2%
130	Power Integrations	Power-conversion chips	444	5.9%
131	Adeia	IP licensing	443	17.9%
132	ChargePoint	EV charging networks	411	-1.4%
133	Grid Dynamics	Digital transformation services	406	15.8%
134	Ambarella	Semiconductors for imaging	391	37.2%
135	Chegg	Education software	377	-39.0%
136	Harmonic	Content delivery services	361	-26.0%
137	Amplitude	Digital customer analysis	343	14.7%
138	SiTime	Silicon timing systems solutions	327	61.2%
139	thredUP	E-commerce platform for 2nd hand apparel	311	19.5%
140	Planet Labs	Satellite data platform	308	25.9%
141	C3.ai	AI Software platform	307	-16.2%
142	A10 Networks	Networking products	291	11.0%
143	PubMatic	Cloud based ad. txns	283	-2.9%
144	Ooma	Internet phone service	274	6.5%
145	Nextdoor	Neighborhood network site	258	4.2%
146	PDF Solutions	Semiconductor testing tools	219	22.0%
147	Stem	Intelligent energy storage	156	8.1%
148	Backblaze	Cloud storage	146	14.3%
149	On24	Intelligent engagement platform	139	-5.9%
150	Blend	Cloud based financial services platforms	124	6.9%
		Total Lonergan SV150	\$2.3T	16.9%

Alphabetical 2026 Listing Below

Rank	Company	Rank	Company	Rank	Company	Rank	Company	Rank	Company
121	10X Genomics	47	Cadence Design	99	GitLab	43	NetApp	75	Samsara
112	8x8	96	Calix	120	GoPro	11	Netflix	36	Sandisk
142	A10 Networks	132	ChargePoint	133	Grid Dynamics	116	NETGEAR	33	Sanmina
101	ACM Research	135	Chegg	98	Guardant Health	113	Netskope	95	SentinelOne
131	Adeia	69	Chime	83	Guidewire	145	Nextdoor	24	ServiceNow
20	Adobe	7	Cisco	136	Harmonic	62	Nutanix	138	SiTime
14	AMD	70	Cloudflare	66	Hims & Hers	3	NVIDIA	147	Stem
55	Affirm	31	Concentrix	8	HP Inc	61	Okta	85	Stitch Fix
41	Agilent	88	Confluent	100	Ichor	149	On24	60	Sunrun
26	Airbnb	78	Corsair	54	Instacart	144	Ooma	18	Super Micro
118	Alpha & Omega	110	Coursera	125	Intapp	127	PagerDuty	90	Synaptics
2	Alphabet	92	Credo Technology	9	Intel	30	Palo Alto Networks	38	Synopsys
134	Ambarella	57	DocuSign	22	Intuit	15	PayPal	6	TD SYNnex
137	Amplitude	84	Dolby Labs	29	Intuitive Surgical	146	PDF Solutions	117	The RealReal
1	Apple	23	DoorDash	111	iRhythm	81	Penguin	139	thredUP
17	Applied Materials	122	Doximity	126	JFrog	80	Penumbra	48	Twilio
46	AppLovin	64	DropBox	45	Keysight	53	Pinterest	10	Uber
35	Arista Networks	27	eBay	25	KLA	140	Planet Labs	108	Udemy
107	Asana	39	Electronic Arts	21	Lam Research	130	Power Integrations	72	Ultra Clean
102	Astera	77	Enphase Energy	97	LendingClub	143	PubMatic	74	Unity Software
40	Autodesk	34	Equinix	128	Life360	119	Qualys	94	Upstart Holdings
148	Backblaze	56	Everpure (Pure)	106	LiveRamp	91	QuinStreet	105	Upwork
76	BILL	67	Exelixis	82	Lucid Group	114	Rambus	58	Veeva
63	Bio-Rad	124	Fastly	71	Lumentum	68	Reddit	13	Visa
150	Blend	93	Figma	44	Lyft	65	RingCentral	28	Western Digital
19	Block	89	Five9	123	Marqeta	52	Robinhood	32	Workday
73	Bloom Energy	109	FormFactor	37	Marvell	49	Roblox	129	Xperi
87	Box	42	Fortinet	4	Meta	51	Roku	79	Yelp
5	Broadcom	103	Freshworks	115	Navan	86	Rubrik	50	Zoom
141	C3.ai	16	Gilead Sciences	104	NerdWallet	12	Salesforce.com	59	Zscaler

Loneragan Partners is a trusted advisor to top technology companies in the Silicon Valley and around the world. Our experienced partners provide retained executive search services working to recruit CEOs and C-Level executives in high tech. Since 2001, we have helped hundreds of clients accomplish transformative change.

