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Silicon Valley **150** Top public technology companies



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The Lonergan SV150 is the definitive ranking of the top public companies in technology located in the Silicon Valley. Select comparison data shown below. To read our in-depth analysis and download this document, visit:

<http://lonerganpartners.com/assets/pdfs/2024-LSV-150-Company-Ranking.pdf>

Rank	Company	Business Description	2023 Sales (M)	Growth
1	Apple	Consumer electronics	\$385,706	0%
2	Alphabet	Web search, advertising	\$307,394	9%
3	Meta	Social networking website	\$134,902	16%
4	NVIDIA	Graphics processors	\$60,922	126%
5	TD SYNnex	IT supply chain services	\$57,555	-8%
6	Cisco	IT networking services	\$57,233	8%
7	Intel	Semiconductors	\$54,228	-14%
8	HP Inc	Imaging, printing, computing devices	\$53,105	-11%
9	Broadcom	Semiconductors and enterprise software	\$38,865	13%
10	Uber	Transportation network company	\$37,281	17%
11	Salesforce.com	CRM software	\$34,857	11%
12	Netflix	Entertainment distributor	\$33,723	7%
13	Visa	Payments processing technology	\$33,351	10%
14	PayPal	Digital payment platform	\$29,771	8%
15	Gilead Sciences	Therapeutic viral medicines	\$27,116	-1%
16	Applied Materials	Chip-making equipment	\$26,485	1%
17	Advanced Micro Devices	Semiconductors	\$22,680	-4%
18	Block	Mobile payment solutions	\$21,916	25%
19	Adobe	Publishing software	\$19,409	10%
20	Intuit	Financial software	\$15,094	10%
21	Lam Research	Chip-making equipment	\$14,317	-25%
22	Western Digital	Storage devices	\$11,257	-29%
23	eBay	Online marketplace	\$10,112	3%
24	Airbnb	Online marketplace for temporary lodging	\$9,917	18%
25	KLA	Chip-making equipment	\$9,671	-8%
26	Super Micro Computer	IT hardware	\$9,253	39%
27	ServiceNow	IT management software	\$8,971	24%
28	DoorDash	Online food delivery platform	\$8,635	31%
29	Sanmina	IT manufacturing services	\$8,454	0%
30	Equinix	IT data centers	\$8,118	12%
31	Electronic Arts	Entertainment software	\$7,657	4%
32	Palo Alto Networks	Network security	\$7,527	22%
33	Workday	Human capital management	\$7,259	17%
34	Intuitive Surgical	Robotic surgical systems	\$7,124	14%
35	Concentrix	Tech CX solutions	\$7,115	12%
36	Agilent	Electronic measurement tools	\$6,735	-3%
37	NetApp	IT storage, management	\$6,181	-4%
38	Synopsys	Chip-design software	\$6,131	19%
39	Arista Networks	Cloud networking equipment	\$5,860	34%
40	Juniper	Networking tools	\$5,565	5%

Rank	Company	Business Description	2023 Sales (M)	Growth
41	Marvell	Semiconductors	\$5,508	-7%
42	Autodesk	Design software	\$5,497	10%
43	Keysight	Test and measurement equipment	\$5,342	-2%
44	Fortinet	Network security	\$5,305	20%
45	Zoom Video	Web conferencing platform	\$4,527	3%
46	Lyft	Transportation network	\$4,404	8%
47	Twilio	Internet infrastructure solutions	\$4,154	9%
48	Cadence Design	Chip-design software	\$4,090	15%
49	Roku	Entertainment streaming	\$3,485	11%
50	AppLovin	Mobile app development platform	\$3,283	17%
51	Pinterest	Social photo-sharing platform	\$3,055	9%
52	Instacart	Online grocery shopping	\$3,042	19%
53	Pure Storage	Data storage solutions	\$2,831	3%
54	Roblox	Online game platform	\$2,799	26%
55	DocuSign	Electronic verification software	\$2,762	10%
56	Bio-Rad	Life science research equipment	\$2,671	-5%
57	DropBox	Web based content sharing	\$2,502	8%
58	Veeva	Cloud based software	\$2,364	10%
59	Enphase Energy	Solar microinverter technology	\$2,291	-2%
60	Okta	Identity management	\$2,263	22%
61	Sunrun	Solar energy products	\$2,260	-3%
62	RingCentral	IP-based telephony	\$2,202	11%
63	Unity Software	Platform for 3-D content creation	\$2,187	57%
64	Nutanix	Cloud platform infrastructure	\$2,019	23%
65	Affirm	Online shopping installment loan platform	\$1,914	29%
66	Zscaler	Cloud based security platform	\$1,896	41%
67	Robinhood	Financial services platform	\$1,865	37%
68	Exelixis	Cancer treatments	\$1,830	14%
69	Ultra Clean	Chip-making equipment	\$1,735	-27%
70	SunPower	Solar energy products	\$1,685	-3%
71	Infinera	Optical telecom equipment	\$1,647	5%
72	Informatica	Data management platform	\$1,595	6%
73	Stitch Fix	Personalized online retail service	\$1,466	-19%
74	Corsair	Gaming & streaming products	\$1,460	8%
75	Lumentum	Optical and photonic products	\$1,439	-21%

Companies eligible for inclusion in this ranking were independent public technology companies headquartered in the Silicon Valley on March 31, 2024. Companies are ranked by 2023 sales. Sales data reflect reported results for calendar year 2023 or the four quarter period with the highest overlap with the calendar year.

Rank	Company	Business Description	2023 Sales (M)	Growth
76	Yelp	User review network	\$1,337	12%
77	Bloom Energy	Fuel cell systems for onsite power	\$1,333	11%
78	Cloudflare	Cloud based security platform	\$1,297	33%
79	Dolby Laboratories	Audio processing technology	\$1,280	4%
80	SMART Global	Specialty memory and storage solutions	\$1,250	-31%
81	BILL	Intelligent bill payment	\$1,192	39%
82	Penumbra	Medical devices for stroke patients	\$1,059	25%
83	Calix	Communications platform	\$1,040	20%
84	Box	Content sharing platform	\$1,038	5%
85	Synaptics	Touch based IT	\$1,029	-41%
86	GoPro	Wearable cameras	\$1,005	-8%
87	Samsara	Platform for IOT data collection	\$937	44%
88	Guidewire	Insurance industry software	\$926	6%
89	Five9	Cloud contact center software	\$910	17%
90	Hims & Hers Health	Telehealth platform	\$872	65%
91	LendingClub	Internet based lending	\$865	-26%
92	Ichor	Semiconductors	\$811	-37%
93	Reddit	User generated content forum	\$804	21%
94	Confluent	Real-time cloud data platform	\$777	33%
95	NETGEAR	Home, small business networking	\$741	-21%
96	8x8	VoIP platforms	\$734	-1%
97	Chegg	Education software platform	\$734	-4%
98	Shockwave Medical	Devices to treat cardiovascular disease	\$730	49%
99	Udemy	Platform for online learning	\$729	16%
100	Upwork	Freelance marketplace	\$689	11%
101	Marqeta	Payments platform	\$676	-10%
102	FormFactor	Chip-making equipment	\$663	-11%
103	Asana	Project management software	\$653	19%
104	Alpha & Omega	Semiconductors	\$640	-19%
105	LiveRamp	Identity resolution platform	\$636	8%
106	Coursera	Online education services	\$636	21%
107	SentinelOne	Cloud security platform	\$621	47%
108	10X Genomics	Tools for genomic analysis	\$619	20%
109	Harmonic	Content delivery services	\$608	-3%
110	NerdWallet	Platform for choosing financial products	\$599	11%
111	Freshworks	Customer/employee engagement platform	\$596	20%
112	Lucid Group	EV automotive company	\$595	-2%
113	HashiCorp	Software for cloud-building infrastructure	\$583	23%
114	GitLab	DevOps platform for software development	\$580	37%

Growth data reflect changes in sales year-over-year for the corresponding time period. For a more detailed datable, as well as more information on the methodology and company specific footnotes, visit our website: <http://lonerganpartners.com/the-lsv150-archive>.

Rank	Company	Business Description	2023 Sales (M)	Growth
115	Guardant Health	Cancer detection technology	\$564	25%
116	ACM Research	Wafer cleaning technology	\$558	43%
117	Qualys	IT security and compliance services	\$554	13%
118	QuinStreet	Internet marketing tools	\$550	-4%
119	The RealReal	Online consignment for luxury goods	\$549	-9%
120	Xperi	Chip scale packaging	\$521	4%
121	Upstart Holdings	AI Lending platform	\$508	-39%
122	ChargePoint	EV charging networks	\$507	8%
123	Fastly	Website speed platform	\$506	17%
124	iRhythm	Ambulatory cardiac monitoring	\$493	20%
125	Stem	Intelligent energy storage	\$462	27%
126	Rambus	Semiconductor technology	\$461	1%
127	Power Integrations	Power-conversion chips	\$445	-32%
128	Zuora	Subscription management software	\$432	9%
129	PagerDuty	Real time incident management platform	\$431	16%
130	Nevro	Medical devices for pain relief	\$425	5%
131	Quantum	Computer storage products	\$407	1%
132	Intapp	Cloud based software solutions	\$392	27%
133	Adeia	IP Licensing	\$389	-11%
134	JFrog	DevOps platform	\$350	25%
135	Eventbrite	Online Event ticketing	\$326	25%
136	thredUP	E-commerce platform for 2nd hand apparel	\$322	12%
137	Doximity	Cloud-based digital health-care platform	\$317	-21%
138	Grid Dynamics	Digital transformation services	\$313	1%
139	C3.ai	AI Software platform	\$296	11%
140	Wish (ContextLogic)	Online e-commerce platform	\$287	-50%
141	Amplitude	Digital customer analysis	\$276	16%
142	PubMatic	Cloud based advertising transactions	\$267	4%
143	Model N	Revenue management software for healthcare	\$254	12%
144	A10 Networks	Networking products	\$252	-10%
145	23andMe	Consumer genetics analysis	\$248	-19%
146	Ooma	Internet phone service provider	\$237	10%
147	Ambarella	Semiconductors for imaging	\$226	-33%
148	Planet Labs	Satellite data platform	\$221	15%
149	Nextdoor	Neighborhood network site	\$218	0%
150	Cutera	Laser-based medical devices	\$212	-16%
		Total Rankings	\$1,763 T	6.0%

Alphabetical 2024 Company Listing Below

Rank	Company	Rank	Company	Rank	Company	Rank	Company	Rank	Company
108	10X Genomics	122	ChargePoint	88	Guidewire	12	Netflix	27	ServiceNow
145	23andMe	97	Chegg	109	Harmonic	95	NETGEAR	98	Shockwave Medical
96	8x8	6	Cisco	113	HashiCorp	130	Nevro	80	SMART Global
144	A10 Networks	78	Cloudflare	90	Hims & Hers Health	149	Nextdoor	125	Stem
116	ACM Research	35	Concentrix	8	HP Inc	64	Nutanix	73	Stitch Fix
133	Adeia	94	Confluent	92	Ichor	4	NVIDIA	70	SunPower
19	Adobe	74	Corsair	71	Infinera	60	Okta	61	Sunrun
17	Advanced Micro Devices	106	Coursera	72	Informatica	146	Ooma	26	Super Micro Computer
65	Affirm	150	Cutera	52	Instacart	129	PagerDuty	85	Synaptics
36	Agilent	55	DocuSign	132	Intapp	32	Palo Alto Networks	38	Synopsys
24	Airbnb	79	Dolby Laboratories	7	Intel	14	PayPal	5	TD SYNEX
104	Alpha & Omega	28	DoorDash	20	Intuit	82	Penumbra	119	The RealReal
2	Alphabet	137	Doximity	34	Intuitive Surgical	51	Pinterest	136	thredUP
147	Ambarella	57	DropBox	124	iRhythm	148	Planet Labs	47	Twilio
141	Amplitude	23	eBay	134	JFrog	127	Power Integrations	10	Uber
1	Apple	31	Electronic Arts	40	Juniper	142	PubMatic	99	Udemy
16	Applied Materials	59	Enphase Energy	43	Keysight	53	Pure Storage	69	Ultra Clean
50	AppLovin	30	Equinix	25	KLA	117	Qualys	63	Unity Software
39	Arista Networks	135	Eventbrite	21	Lam Research	131	Quantum	121	Upstart Holdings
103	Asana	68	Exelixis	91	LendingClub	118	QuinStreet	100	Upwork
42	Autodesk	123	Fastly	105	LiveRamp	126	Rambus	58	Veeva
81	BILL	89	Five9	112	Lucid Group	93	Reddit	13	Visa
56	Bio-Rad	102	FormFactor	75	Lumentum	62	RingCentral	22	Western Digital
18	Block	44	Fortinet	46	Lyft	67	Robinhood	140	Wish (ContextLogic)
77	Bloom Energy	111	Freshworks	101	Marqeta	54	Roblox	33	Workday
84	Box	15	Gilead Sciences	41	Marvell	49	Roku	120	Xperi
9	Broadcom	114	GitLab	3	Meta	11	Salesforce.com	76	Yelp
139	C3.ai	86	GoPro	143	Model N	87	Samsara	45	Zoom Video
48	Cadence Design	138	Grid Dynamics	110	NerdWallet	29	Sanmina	66	Zscaler
83	Calix	115	Guardant Health	37	NetApp	107	SentinelOne	128	Zuora

Lonergan Partners is a trusted advisor to top technology companies in the Silicon Valley and around the world. Our experienced partners provide retained executive search services working to recruit CEOs and C-Level executives in high tech. Since 2001, we have helped hundreds of clients accomplish transformative change.

