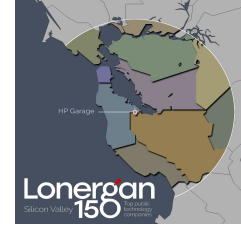


Lonergan

Silicon Valley **150** Top public technology companies



2023

This list is provided as a reference by Lonergan Partners, a leading executive search firm based in Silicon Valley

| 2023 Lone r gan SV150 Information | | Public trading cutoff date: March 31, 2023 | | All Dollars in Millions | | | Market Cap from March 31, 2023 | | | (F) = Founder; Blue = New since last years list | | |
|--|------------------------|--|--|-------------------------|-------------------|----------------|--------------------------------|------------------------|------------|---|------------------------------------|---------------|
| LSV Rank | Company | Yr. Public | Business Description | 2022 Rev. | 4 Quarters Ending | Revenue Growth | Market Capitalization | 1 yr change in Mkt Cap | Net Income | Profit-ability | CEO as of March 1, 2023 | Headquarters |
| 1 | Apple | 1980 | Consumer electronics | \$387,573 | 12/31/2022 | 2% | \$2,661,000 | -7% | \$95,171 | 25% | Tim Cook | Cupertino |
| 2 | Alphabet | 2004 | Web search, advertising | \$282,836 | 12/31/2022 | 10% | \$1,335,000 | -27% | \$59,972 | 21% | Sundar Pichai | Mountain View |
| 3 | Meta | 2012 | Social networking website | \$116,609 | 12/31/2022 | -1% | \$562,270 | -7% | \$23,200 | 20% | Mark Zuckerberg (F) | Menlo Park |
| 4 | Intel | 1971 | Semiconductors | \$63,054 | 12/31/2022 | -20% | \$135,156 | -33% | \$8,014 | 13% | Patrick Gelsinger | Santa Clara |
| 5 | TD SYNNEX | 2003 | IT supply chain services | \$62,344 | 11/30/2022 | 97% | \$9,176 | -7% | \$651 | 1% | Richard Hume | Fremont |
| 6 | HP Inc | 1957 | Imaging, printing, computing devices | \$59,783 | 1/31/2023 | -8% | \$28,919 | -24% | \$2,604 | 4% | Enrique Lores | Palo Alto |
| 7 | Cisco | 1990 | IT networking services | \$53,161 | 1/31/2023 | 3% | \$217,423 | -6% | \$11,302 | 21% | Chuck Robbins | San Jose |
| 8 | Broadcom | 1998 | Semiconductors | \$34,412 | 12/31/2023 | 21% | \$267,473 | 4% | \$12,797 | 37% | Hock Tan | San Jose |
| 9 | Uber | 2019 | Transportation network company | \$31,877 | 12/31/2022 | 83% | \$63,840 | -8% | -\$9,141 | -29% | Dara Khosrowshahi | San Francisco |
| 10 | Netflix | 2002 | Entertainment distributor | \$31,616 | 12/31/2022 | 6% | \$157,905 | -5% | \$4,492 | 14% | Ted Sarandos & Greg Peters | Los Gatos |
| 11 | Salesforce.com | 2004 | CRM software | \$31,352 | 1/31/2023 | 18% | \$204,289 | -3% | \$208 | 1% | Marc Benioff (F) | San Francisco |
| 12 | Visa | 2008 | Payments processing technology | \$30,187 | 12/31/2022 | 18% | \$480,257 | 2% | \$15,177 | 50% | Ryan McInerney | San Francisco |
| 13 | PayPal | 2015 | Digital payment platform | \$27,518 | 12/31/2022 | 8% | \$87,666 | -35% | \$2,419 | 9% | Daniel Schulman | San Jose |
| 14 | Gilead Sciences | 1992 | Therapeutic viral medicines | \$27,281 | 12/31/2022 | 0% | \$103,615 | 39% | \$4,592 | 17% | Daniel O'Day | Foster City |
| 15 | NVIDIA | 1999 | Graphics processors | \$26,974 | 1/31/2023 | 0% | \$692,203 | 2% | \$4,368 | 16% | Jensen Huang (F) | Santa Clara |
| 16 | Applied Materials | 1972 | Chip-making equipment | \$26,253 | 1/31/2023 | 9% | \$106,883 | -8% | \$6,450 | 25% | Gary Dickerson | Santa Clara |
| 17 | Advanced Micro Devices | 1972 | Semiconductors | \$23,601 | 12/31/2022 | 44% | \$160,487 | 36% | \$1,320 | 6% | Lisa Su | Santa Clara |
| 18 | Lam Research | 1984 | Chip-making equipment | \$19,048 | 12/31/2022 | 15% | \$71,532 | -8% | \$5,125 | 27% | Tim Archer | Fremont |
| 19 | Adobe | 1986 | Publishing software | \$17,606 | 11/30/2022 | 12% | \$179,448 | -17% | \$4,756 | 27% | Shantanu Narayen | San Jose |
| 20 | Block | 2015 | Mobile payment solutions | \$17,532 | 12/31/2022 | -1% | \$43,099 | -45% | -\$541 | -3% | Jack Dorsey (F) | San Francisco |
| 21 | Western Digital | 1978 | Semiconductors | \$15,752 | 12/31/2022 | -17% | \$12,721 | -18% | -\$93 | -1% | David Goekeler | San Jose |
| 22 | Intuit | 1993 | Financial software | \$13,684 | 1/31/2023 | 20% | \$129,240 | -5% | \$1,946 | 14% | Sasan Goodarzi | Mountain View |
| 23 | VMware | 2007 | Virtualization software | \$13,350 | 1/31/2023 | 4% | \$53,658 | 12% | \$1,314 | 10% | Rangarajan Raghuram | Palo Alto |
| 24 | KLA | 1980 | Chip-making equipment | \$10,484 | 12/31/2022 | 28% | \$57,384 | 4% | \$3,541 | 34% | Rick Wallace | Milpitas |
| 25 | eBay | 1998 | Online marketplace | \$9,795 | 12/31/2022 | -6% | \$23,821 | -29% | -\$1,269 | -13% | Jamie Iannone | San Jose |
| 26 | Sanmina | 1993 | IT manufacturing services | \$8,495 | 12/31/2022 | 26% | \$3,614 | 41% | \$286 | 3% | Jure Sola (F) | San Jose |
| 27 | Airbnb | 2020 | Online marketplace for temporary lodging | \$8,399 | 12/31/2022 | 40% | \$80,012 | -28% | \$1,893 | 23% | Brian Chesky (F) | San Francisco |
| 28 | Electronic Arts | 1989 | Entertainment software | \$7,377 | 12/31/2022 | 13% | \$33,031 | -7% | \$1,039 | 14% | Andrew Wilson | Redwood City |
| 29 | Equinix | 2000 | IT data centers | \$7,263 | 12/31/2022 | 9% | \$68,024 | 1% | \$704 | 10% | Charles Meyers | Redwood City |
| 30 | ServiceNow | 2012 | IT management software | \$7,245 | 12/31/2022 | 23% | \$96,396 | -13% | \$325 | 4% | Bill McDermott | Santa Clara |
| 31 | Agilent | 1999 | Electronic measurement tools | \$6,930 | 1/31/2023 | 8% | \$41,284 | 4% | \$1,323 | 19% | Mike McMullen | Santa Clara |
| 32 | Super Micro Computer | 2007 | IT hardware | \$6,646 | 12/31/2022 | 59% | \$5,875 | 199% | \$578 | 9% | Charles Liang (F) | San Jose |
| 33 | DoorDash | 2020 | Online food delivery platform | \$6,583 | 12/31/2022 | 35% | \$25,266 | -38% | -\$1,365 | -21% | Tony Xu (F) | San Francisco |
| 34 | NetApp | 1995 | IT storage, management | \$6,461 | 1/31/2023 | 4% | \$13,943 | -25% | \$1,288 | 20% | George Kurian | San Jose |
| 35 | Concentrix | 2020 | Tech CX solutions | \$6,324 | 11/30/2022 | 13% | \$6,442 | -25% | \$435 | 7% | Christopher Caldwell | Newark |
| 36 | Intuitive Surgical | 2000 | Robotic surgical systems | \$6,222 | 12/31/2022 | 9% | \$89,936 | -17% | \$1,322 | 21% | Gary Guthart | Sunnyvale |
| 37 | Workday, Inc. | 2012 | Enterprise software | \$6,216 | 1/31/2023 | 21% | \$55,911 | -7% | -\$367 | -6% | Aneel Bhusri (F) & Carl Eschenbach | Pleasanton |
| 38 | Palo Alto Networks | 2012 | Network security | \$6,156 | 1/31/2023 | 27% | \$60,896 | -1% | \$34 | 1% | Nikesh Arora | Santa Clara |
| 39 | Marvell | 2000 | Semiconductors | \$5,920 | 1/31/2023 | 33% | \$39,168 | -36% | -\$164 | -3% | Matthew Murphy | Santa Clara |
| 40 | Juniper Networks | 1999 | Networking tools | \$5,301 | 12/31/2022 | 12% | \$11,151 | -7% | \$471 | 9% | Rami Rahim | Sunnyvale |
| 41 | Synopsys | 1992 | Chip-design software | \$5,173 | 1/31/2023 | 15% | \$59,649 | 17% | \$942 | 18% | Aart de Geus (F) | Mountain View |
| 42 | Autodesk | 1985 | Design software | \$5,005 | 1/31/2023 | 14% | \$45,137 | -4% | \$823 | 16% | Andrew Anagnost | San Francisco |
| 43 | Fortinet | 2009 | Network security | \$4,417 | 12/31/2022 | 32% | \$52,547 | -4% | \$857 | 19% | Ken Xie (F) | Sunnyvale |
| 44 | Zoom Video | 2019 | Web conferencing platform | \$4,393 | 1/31/2023 | 7% | \$22,349 | -36% | \$104 | 2% | Eric Yuan (F) | San Jose |
| 45 | Arista Networks | 2014 | Cloud networking equipment | \$4,381 | 12/31/2022 | 49% | \$51,583 | 21% | \$1,352 | 31% | Jayshree Ullal | Santa Clara |
| 46 | Lyft | 2019 | Transportation network | \$4,095 | 12/31/2022 | 28% | \$3,548 | -73% | -\$1,585 | -39% | Logan Green | San Francisco |
| 47 | Twilio | 2016 | Internet infrastructure solutions | \$3,826 | 12/31/2022 | 35% | \$12,645 | -58% | -\$1,256 | -33% | Jeff Lawson (F) | San Francisco |
| 48 | Splunk | 2012 | Web data analysis software | \$3,654 | 1/31/2023 | 37% | \$16,261 | -32% | -\$278 | -8% | Gary Steele | San Francisco |

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| 49 | Cadence Design | 1988 | Chip-design software | \$3,562 | 12/31/2022 | 19% | \$58,166 | 27% | \$849 | 24% | Anirudh Devgan | San Jose |
| 50 | Roku | 2017 | Entertainment streaming | \$3,127 | 12/31/2022 | 13% | \$9,726 | -43% | -\$498 | -16% | Anthony Wood (F) | San Jose |
| 51 | AppLovin | 2021 | Mobile app development platform | \$2,817 | 12/31/2022 | 1% | \$6,357 | -69% | -\$193 | -7% | Adam Foroughi (F) | Palo Alto |
| 52 | Pinterest | 2019 | Social photo-sharing platform | \$2,803 | 12/31/2022 | 9% | \$18,413 | 10% | -\$96 | -3% | William Ready | San Francisco |
| 53 | Bio-Rad | 1980 | Life science research equipment | \$2,802 | 12/31/2022 | -4% | \$14,141 | -16% | -\$3,628 | -129% | Norman Schwartz | Hercules |
| 54 | Pure Storage | 2015 | Data storage solutions | \$2,753 | 1/31/2023 | 26% | \$7,968 | -22% | \$73 | 3% | Charles Giancarlo | Mountain View |
| 55 | DocuSign | 2018 | Electronic verification software | \$2,516 | 1/31/2023 | 19% | \$11,965 | -44% | -\$97 | -4% | Allan Thygesen | San Francisco |
| 56 | Ultra Clean | 2004 | Chip-making equipment | \$2,374 | 12/31/2022 | 13% | \$1,540 | -19% | \$40 | 2% | James Scholhamer | Hayward |
| 57 | Enphase Energy | 2012 | Solar microinverter technology | \$2,331 | 12/31/2022 | 69% | \$28,703 | 6% | \$397 | 17% | Badri Kothandaraman | Fremont |
| 58 | DropBox | 2018 | Web based content sharing | \$2,325 | 12/31/2022 | 8% | \$7,814 | -12% | \$553 | 24% | Andrew Houston (F) | San Francisco |
| 59 | Sunrun | 2015 | Solar energy products | \$2,321 | 12/31/2022 | 44% | \$4,591 | -27% | \$173 | 7% | Mary Powell | San Francisco |
| 60 | Roblox | 2021 | Online game platform | \$2,225 | 12/31/2022 | 16% | \$29,973 | 4% | -\$924 | -42% | David Baszucki (F) | San Mateo |
| 61 | Veeva | 2013 | Cloud based business software | \$2,155 | 1/31/2023 | 16% | \$29,118 | -11% | \$488 | 23% | Peter Gassner (F) | Pleasanton |
| 62 | RingCentral | 2013 | IP-based telephony | \$1,988 | 12/31/2022 | 25% | \$3,049 | -72% | -\$879 | -44% | Vlad Shmunis (F) | Belmont |
| 63 | Okta | 2017 | Identity management | \$1,858 | 1/31/2023 | 43% | \$14,253 | -40% | -\$815 | -44% | Todd McKinnon (F) | San Francisco |
| 64 | Stitch Fix | 2017 | Personalized online retail service | \$1,843 | 1/31/2023 | -16% | \$583 | -47% | -\$296 | -16% | Katrina Lake (F) (returned) | San Francisco |
| 65 | Lumentum | 2015 | Optical and photonic products | \$1,830 | 12/31/2022 | 7% | \$3,798 | -46% | \$29 | 2% | Alan Lowe | San Jose |
| 66 | SMART Global | 2017 | Specialty memory and storage solutions | \$1,815 | 11/30/2022 | 8% | \$848 | -34% | \$52 | 3% | Mark Adams | Milpitas |
| 67 | Synaptics | 2002 | Touch based IT | \$1,748 | 12/31/2022 | 21% | \$4,558 | -42% | \$234 | 13% | Michael Hurlston | San Jose |
| 68 | SunPower | 2005 | Solar energy products | \$1,741 | 12/31/2022 | 32% | \$2,593 | -30% | \$56 | 3% | Peter Faricy | Richmond |
| 69 | Nutanix | 2016 | Cloud platform infrastructure | \$1,636 | 12/31/2022 | 7% | \$6,089 | 3% | -\$477 | -29% | Rajiv Ramaswami | San Jose |
| 70 | Exelixis | 2000 | Cancer treatments | \$1,611 | 12/31/2022 | 12% | \$6,431 | -11% | \$182 | 11% | Michael Morrissey | Alameda |
| 71 | Infinera | 2007 | Optical telecom equipment | \$1,573 | 12/31/2022 | 10% | \$1,728 | -6% | -\$76 | -5% | David Heard | San Jose |
| 72 | Informatica | 2021 | Data management platform | \$1,505 | 12/31/2022 | 4% | \$4,745 | -14% | -\$54 | -4% | Amit Walia | Redwood City |
| 73 | Affirm | 2020 | Online shopping installment loan platform | \$1,480 | 12/31/2022 | 32% | \$3,313 | -75% | -\$154 | -55% | Max Levchin (F) | San Francisco |
| 74 | Unity Software | 2020 | Platform for 3-D content creation | \$1,391 | 12/31/2022 | 25% | \$12,810 | -56% | -\$921 | -66% | John Riccitiello | San Francisco |
| 75 | Robinhood | 2021 | Financial services platform | \$1,358 | 12/31/2022 | -25% | \$8,114 | -28% | -\$1,028 | -76% | Vlad Tenev (F) | Menlo Park |
| 76 | Corsair | 2020 | Gaming & streaming products | \$1,357 | 12/31/2022 | -29% | \$1,928 | -4% | -\$57 | -4% | Andrew Paul (F) | Milpitas |
| 77 | Zscaler | 2018 | Cloud based security platform | \$1,348 | 1/31/2023 | 57% | \$17,024 | -50% | -\$325 | -24% | Jay Chaudhry (F) | San Jose |
| 78 | Omniceil | 2001 | Medication management technology | \$1,296 | 12/31/2022 | 14% | \$2,700 | -53% | \$6 | 0% | Randall Lipps (F) | Mountain View |
| 79 | Ichor Systems | 2016 | Semiconductors | \$1,280 | 12/31/2022 | 17% | \$950 | -7% | \$73 | 6% | Jeffrey Andreson | Fremont |
| 80 | Dolby Laboratories | 2005 | Audio processing technology | \$1,237 | 12/31/2022 | 0% | \$8,185 | 3% | \$183 | 15% | Kevin Yeaman | San Francisco |
| 81 | Bloom Energy | 2018 | Fuel cell systems for onsite power | \$1,199 | 12/31/2022 | 23% | \$4,333 | 1% | -\$301 | -25% | KR Sridhar (F) | San Jose |
| 82 | Yelp | 2012 | User review network | \$1,194 | 12/31/2022 | 16% | \$2,146 | -12% | \$36 | 3% | Jeremy Stoppelman (F) | San Francisco |
| 83 | LendingClub | 2014 | Internet based lending facilitation | \$1,167 | 12/31/2022 | 45% | \$792 | -50% | \$290 | 25% | Scott Sanborn | San Francisco |
| 84 | GoPro | 2014 | Wearable gear mounted cameras | \$1,094 | 12/31/2022 | -6% | \$794 | -41% | \$29 | 3% | Nicholas Woodman (F) | San Mateo |
| 85 | Elastic | 2018 | Enterprise search engine | \$1,028 | 1/3/2023 | 28% | \$5,675 | -32% | -\$255 | -25% | Ashutosh Kulkarni | Mountain View |
| 86 | Box | 2015 | Content sharing platform | \$991 | 1/31/2023 | 13% | \$3,991 | -4% | \$27 | 3% | Aaron Levie (F) | Redwood City |
| 87 | Cloudflare | 2019 | Cloud based security platform | \$975 | 12/31/2022 | 49% | \$20,588 | -47% | -\$193 | -20% | Matthew Prince (F) | San Francisco |
| 88 | NETGEAR | 2003 | Home, small business networking | \$932 | 12/31/2022 | -20% | \$544 | -25% | -\$69 | -7% | Patrick Lo (F) | San Jose |
| 89 | New Relic | 2014 | Cloud based application management | \$889 | 12/31/2022 | 18% | \$5,260 | 19% | -\$179 | -20% | William Staples | San Francisco |
| 90 | Guidewire Software | 2012 | Insurance industry software | \$870 | 1/31/2023 | 14% | \$6,792 | -14% | -\$167 | -19% | Mike Rosenbaum | San Mateo |
| 91 | Calix | 2010 | Communications platform and services | \$868 | 12/31/2022 | 28% | \$3,544 | 28% | \$41 | 5% | Michael Weening | San Jose |
| 92 | Bill.com | 2019 | Intelligent bill payment platform | \$857 | 12/31/2022 | 108% | \$8,897 | -62% | -\$348 | -41% | Rene LaCerte (F) | San Jose |
| 93 | Penumbra | 2015 | Medical devices for stroke patients | \$847 | 12/31/2022 | 13% | \$10,640 | 27% | -\$2 | 0% | Adam Elsesser (F) | Alameda |
| 94 | Alpha & Omega | 2010 | Semiconductors | \$794 | 12/31/2022 | 9% | \$771 | -47% | \$79 | 10% | Stephen Chang | San Francisco |
| 95 | Five9 | 2014 | Cloud contact center software | \$779 | 12/31/2022 | 28% | \$5,353 | -30% | -\$95 | -12% | Mike Burkland (returned) | San Ramon |
| 96 | Chegg | 2013 | Education software platform | \$767 | 12/31/2022 | -1% | \$2,072 | -58% | \$267 | 35% | Dan Rosensweig | Santa Clara |
| 97 | Marqeta | 2021 | Payments platform | \$748 | 12/31/2022 | 66% | \$2,505 | -58% | -\$185 | -25% | Simon Khalaf | Oakland |
| 98 | FormFactor | 2003 | Chip-making equipment | \$748 | 12/31/2022 | -3% | \$2,586 | -21% | \$51 | 7% | Mike Slessor | Livermore |
| 99 | 8x8 | 1997 | VoIP platforms | \$741 | 12/31/2022 | 23% | \$471 | -68% | -\$109 | -15% | Samuel Wilson (interim) | Campbell (C) |
| 100 | Shift | 2020 | E-commerce platform for used cars | \$671 | 12/31/2022 | 5% | \$19 | -90% | -\$172 | -26% | Jeff Clementz | San Francisco |
| 101 | Samsara | 2021 | Platform for IOT data collection | \$653 | 1/31/2023 | 52% | \$10,636 | 33% | -\$247 | -38% | Sanjit Biswas (F) | San Francisco |
| 102 | Power Integrations | 1997 | Power-conversion chips | \$651 | 12/31/2022 | -7% | \$4,823 | -12% | \$171 | 26% | Balu Balakrishnan | San Jose |
| 103 | Udemy | 2021 | Platform for online learning | \$629 | 12/31/2022 | 21% | \$1,287 | -26% | -\$154 | -24% | Greg Brown | San Francisco |
| 104 | Harmonic | 1995 | Content delivery services | \$625 | 12/31/2022 | 23% | \$1,621 | 68% | \$28 | 5% | Patrick Harshman | San Jose |
| 105 | Upwork | 2018 | Freelance marketplace | \$618 | 12/31/2022 | 23% | \$1,518 | -49% | -\$90 | -15% | Hayden Brown | San Francisco |
| 106 | Lucid Motors | 2021 | EV automotive company | \$608 | 12/31/2022 | 2143% | \$14,718 | -65% | -\$1,304 | -214% | Peter Rawlinson | Newark |
| 107 | The RealReal | 2019 | Online consignment for luxury goods | \$603 | 12/31/2022 | 29% | \$127 | -81% | -\$196 | -33% | John Koryl | San Francisco |

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| 108 | LiveRamp | 2018 | Identity resolution platform | \$590 | 12/31/2022 | 17% | \$1,432 | -44% | -\$117 | -20% | Scott Howe | San Francisco |
| 109 | Confluent | 2021 | Real-time cloud data platform | \$586 | 12/31/2022 | 51% | \$7,315 | -35% | -\$453 | -77% | Jay Kreps (F) | Mountain View |
| 110 | QuinStreet | 2010 | Internet marketing tools | \$575 | 12/31/2022 | -2% | \$871 | 38% | -\$15 | -3% | Douglas Valenti (F) | Foster City |
| 111 | Wish (ContextLogic) | 2020 | Online e-commerce platform | \$571 | 12/31/2022 | -73% | \$332 | -78% | -\$384 | -67% | Joe Yan | San Francisco |
| 112 | Asana | 2020 | Project management software | \$547 | 1/31/2023 | 45% | \$4,530 | -40% | -\$408 | -75% | Dustin Moscovitz (F) | San Francisco |
| 113 | NerdWallet | 2021 | Platform for choosing financial products | \$539 | 12/31/2022 | 42% | \$1,191 | 48% | -\$10 | -2% | Tim Chen (F) | San Francisco |
| 114 | Hims & Hers Health | 2021 | Telehealth platform | \$527 | 12/31/2022 | 94% | \$2,068 | 89% | -\$66 | -12% | Andrew Dudem (F) | San Francisco |
| 115 | Coursera | 2021 | Online education services | \$524 | 12/31/2022 | 26% | \$1,737 | -47% | -\$175 | -33% | Jeffrey Maggioncalda | Mountain View |
| 116 | 10X Genomics | 2019 | Tools for genomic analysis | \$516 | 12/31/2022 | 5% | \$6,678 | -22% | -\$166 | -32% | Serge Saxonov (F) | Pleasanton |
| 117 | Invitae | 2015 | Genetic testing for health diagnostics | \$516 | 12/31/2022 | 12% | \$362 | -80% | -\$3,106 | -602% | Ken Knight | San Francisco |
| 118 | Xperi | 2003 | Chip scale packaging | \$502 | 12/31/2022 | -43% | \$460 | -75% | -\$757 | -151% | Jon Kirchner | San Jose |
| 119 | Freshworks | 2021 | Customer/employee engagement platform | \$498 | 12/31/2022 | 34% | \$4,458 | -12% | -\$232 | -47% | Rathna Mathrubootham (F) | San Mateo |
| 120 | Qualys | 2012 | IT security and compliance services | \$490 | 12/31/2022 | 19% | \$4,849 | -13% | \$108 | 22% | Sumedh Thakar | Foster City |
| 121 | Momentive | 2018 | Online survey platform | \$481 | 12/31/2022 | 8% | \$1,404 | -43% | -\$90 | -19% | Zander Lurie | San Mateo |
| 122 | HashiCorp | 2021 | Software for cloud-building infrastructure | \$476 | 1/31/2023 | 48% | \$5,711 | -42% | -\$274 | -58% | David McJannet | San Francisco |
| 123 | ChargePoint | 2021 | EV charging networks | \$468 | 1/31/2023 | 93% | \$3,863 | -42% | -\$344 | -74% | Pasquale Romano | Campbell |
| 124 | Rambus | 1997 | Semiconductor technology | \$455 | 12/31/2022 | 39% | \$6,119 | 74% | -\$14 | -3% | Luc Seraphin | San Jose |
| 125 | Guardant Health | 2018 | Cancer detection technology | \$450 | 12/31/2022 | 20% | \$2,470 | -63% | -\$655 | -146% | Helmy Eltoukhy (F)/AmirAli Talasaz (F) | Redwood City |
| 126 | Fastly | 2019 | Website speed platform | \$433 | 12/31/2022 | 22% | \$2,246 | 7% | -\$191 | -44% | Todd Nightingale | San Francisco |
| 127 | GitLab | 2021 | DevOps platform for software development | \$424 | 1/31/2023 | 68% | \$5,134 | -36% | -\$172 | -41% | Sytse Sijbrandij (F) | San Francisco |
| 128 | SentinelOne | 2021 | Cloud security platform | \$422 | 1/31/2023 | 106% | \$4,653 | -49% | -\$379 | -90% | Tomer Weingarten (F) | Mountain View |
| 129 | Accuray | 2007 | Robotic radiosurgery systems | \$417 | 12/31/2022 | -5% | \$284 | -7% | -\$12 | -3% | Suzanne Winter | Sunnyvale |
| 130 | iRhythm | 2016 | Ambulatory cardiac monitoring | \$411 | 12/31/2022 | 27% | \$3,774 | -19% | -\$116 | -28% | Quentin Blackford | San Francisco |
| 131 | Nevro | 2014 | Medical devices for pain relief | \$406 | 12/31/2022 | 5% | \$1,319 | -48% | \$3 | 1% | D Keith Grossman | Redwood City |
| 132 | Quantum | 1999 | Computer storage products | \$403 | 12/31/2022 | 9% | \$123 | -10% | -\$32 | -8% | James Lerner | San Jose |
| 133 | Doximity | 2021 | Cloud-based digital platform for medical profession | \$402 | 12/31/2022 | 27% | \$6,318 | -37% | \$119 | 30% | Jeffrey Tangney (F) | San Francisco |
| 134 | Zuora | 2018 | Subscription management software | \$396 | 1/31/2023 | 14% | \$1,320 | -31% | -\$122 | -31% | Tien Tzuo (F) | Redwood City |
| 135 | ACM Research | 2017 | Wafer cleaning technology | \$389 | 12/31/2022 | 50% | \$699 | -43% | \$39 | 10% | Dr Hui Wang (F) | Fremont |
| 136 | PagerDuty | 2019 | Real time incident management platform | \$371 | 1/31/2023 | 32% | \$3,262 | 10% | -\$128 | -35% | Jennifer Tejada | San Francisco |
| 137 | Stem | 2021 | Intelligent energy storage | \$363 | 12/31/2022 | 185% | \$876 | -48% | -\$124 | -34% | John Carrington | San Francisco |
| 138 | Ambarella | 2012 | Semiconductors for imaging | \$338 | 1/31/2023 | 2% | \$3,061 | -21% | -\$65 | -19% | Fermi Wang (F) | Santa Clara |
| 139 | Intapp | 2021 | Cloud based software solutions | \$309 | 12/31/2022 | 27% | \$2,917 | 98% | -\$90 | -29% | John Hall | Palo Alto |
| 140 | 23andMe | 2021 | Consumer genetics analysis | \$308 | 12/31/2022 | 26% | \$1,076 | -37% | -\$317 | -103% | Anne Wojcicki (F) | So San Francisco |
| 141 | Sumo Logic | 2020 | Real time data analytics platform | \$301 | 1/31/2023 | 24% | \$1,470 | 10% | -\$125 | -42% | Ramin Sayar | Redwood City |
| 142 | thredUP | 2021 | E-commerce platform for 2nd hand apparel | \$288 | 12/31/2022 | 15% | \$261 | -67% | -\$92 | -32% | James Reinhart (F) | Oakland |
| 143 | A10 Networks | 2014 | Networking products | \$280 | 12/31/2022 | 12% | \$1,155 | 8% | \$47 | 17% | Drhupad Trivedi | San Jose |
| 144 | JFrog | 2020 | DevOps platform | \$280 | 12/31/2022 | 35% | \$2,032 | -22% | -\$90 | -32% | Shlomi Ben Haim (F) | Sunnyvale |
| 145 | Skillz | 2020 | Video game platform operator | \$270 | 12/31/2022 | -29% | \$261 | -79% | -\$439 | -163% | Andrew Paradise (F) | San Francisco |
| 146 | C3.ai | 2020 | AI Software platform | \$267 | 1/31/2023 | 15% | \$4,012 | 66% | -\$262 | -98% | Thomas Siebel (F) | Redwood City |
| 147 | Eventbrite | 2018 | Online Event ticketing | \$261 | 1/31/2023 | 39% | \$854 | -41% | -\$55 | -21% | Julia Hartz (F) | San Francisco |
| 148 | PubMatic | 2020 | Cloud based advertising transactions | \$256 | 12/31/2022 | 13% | \$745 | -45% | \$29 | 11% | Rajeev Goel (F) | Redwood City |
| 149 | Cutera | 2004 | Laser-based medical devices | \$252 | 12/31/2022 | 9% | \$463 | -63% | -\$82 | -33% | David Mowry | Brisbane |
| 150 | Amplitude | 2021 | Digital customer analysis | \$238 | 12/31/2022 | 42% | \$1,453 | -29% | -\$93 | -39% | Spenser Skates (F) | San Francisco |
| Totals | | | | \$ 1,674,511 | | 8.5% | \$ 9,299,428 | -11.9% | \$ 246,390 | 14.7% | | |

Notes: Growth for this list can be calculated in two ways: **same company growth** is shown above, and is **8.5% (weighted by sales) year-over-year**. Growth from the 2021 revenue-based LSV 150 ranking to this year's 2022 revenue-based LSV 150 ranking (with a different set of 150 companies) was **7.3% weighted by sales**. LSV 150 profitability of **14.7%** shown above is the weighted average by 2022 sales. Market cap decline of **11.9%** is weighted by March 31, 2023 market capitalization. For past datables and additional notes on methodology visit <http://lonerganpartners.com/the-lsv150-archive>
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