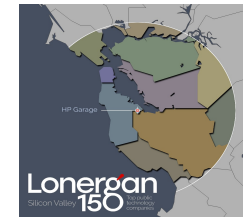


Lonegan

Silicon Valley **150** Top public technology companies



2021

This list is provided as a reference by Lonegan Partners, a leading executive search firm based in Silicon Valley

2021 Lonegan SV150 Information		Public trading cutoff date: January 31, 2021			All Dollars in Millions			Market Cap from March 31, 2021			(F) = Founder; Blue = New since last years list	
LSV Rank	Company	Yr. Public	Business Description	2020 Rev.	4 Quarters Ending	Rev. Growth	Mkt Cap	Net Inc.	Profitability	CEO as of March 31, 2021	Headquarters	
1	Apple	1980	Consumer electronics	294,135	12/31/2020	10%	2,051,000	63,930	22%	Tim Cook	Cupertino	
2	Alphabet	2004	Web search, advertising	182,527	12/31/2020	13%	1,383,000	40,269	22%	Sundar Pichai	Mountain View	
3	Facebook	2012	Social networking website	85,965	12/31/2020	22%	838,724	29,146	34%	Mark Zuckerberg (F)	Menlo Park	
4	Intel	1971	Semiconductors	77,867	12/31/2020	8%	260,630	20,899	27%	Patrick Gelsinger	Santa Clara	
5	HP Inc	1957	Imaging, printing, computing devices	57,667	1/31/2021	-2%	39,580	3,234	6%	Enrique Lores	Palo Alto	
6	Cisco	1990	IT networking services	48,026	1/31/2021	-7%	218,309	10,129	21%	Chuck Robbins	San Jose	
7	Tesla	2010	Electric vehicles, battery powertrains	31,536	12/31/2020	28%	641,115	690	2%	Elon Musk (F)	Palo Alto	
8	Netflix	2002	Entertainment distributor	24,996	12/31/2020	24%	231,041	2,761	11%	Reed Hastings (F)/Ted Sarandos	Los Gatos	
9	Gilead Sciences	1992	Therapeutic viral medicines	24,689	12/31/2020	10%	81,373	123	0%	Daniel O'Day	Foster City	
10	Broadcom	1998	Semiconductors	24,685	1/31/2021	9%	189,313	3,953	16%	Hock Tan	San Jose	
11	SYNNEX	2003	IT supply chain services	24,676	11/30/2020	4%	5,880	529	2%	Dennis Polk	Fremont	
12	PayPal	2015	Digital payment platform	21,454	12/31/2020	21%	284,409	4,202	20%	Daniel Schulman	San Jose	
13	Salesforce.Com	2004	CRM software	21,252	1/31/2021	24%	195,132	4,072	19%	Marc Benioff (F)	San Francisco	
14	Applied Materials	1972	Chip-making equipment	18,202	1/31/2021	21%	122,600	3,857	21%	Gary Dickerson	Santa Clara	
15	NVIDIA	1999	Graphics processors	16,675	1/31/2021	53%	319,220	4,332	26%	Jensen Huang (F)	Santa Clara	
16	Western Digital	1978	Semiconductors	16,327	12/31/2020	5%	20,432	167	1%	David Goeckeler	San Jose	
17	Adobe	1986	Publishing software	12,868	11/30/2020	15%	227,857	5,260	41%	Shantanu Narayen	San Jose	
18	Lam Research	1984	Chip-making equipment	11,929	12/31/2020	25%	85,065	2,964	25%	Tim Archer	Fremont	
19	Vmware	2007	Virtualization software	11,767	1/31/2021	9%	63,074	2,058	17%	Zane Rowe (interim)	Palo Alto	
20	Uber	2019	Transportation network company	11,139	12/31/2020	-21%	101,438	(6,768)	-61%	Dara Khosrowshahi	San Francisco	
21	eBay	1998	Online marketplace	10,271	12/31/2020	-5%	41,671	2,542	25%	Jamie Iannone	San Jose	
22	Advanced Micro Devices	1972	Semiconductors	9,763	12/31/2020	45%	95,089	2,490	26%	Lisa Su	Santa Clara	
23	Square	2015	Mobile payment solutions	9,498	12/31/2020	101%	103,220	213	2%	Jack Dorsey (F)	San Francisco	
24	Intuit Inc.	1993	Financial software	7,717	1/31/2021	8%	104,897	1,747	23%	Sasan Goodarzi	Mountain View	
25	Sanmina	1993	IT manufacturing services	6,875	12/31/2020	-13%	2,687	149	2%	Jure Sola (F) - founder return	San Jose	
26	KLA	1980	Chip-making equipment	6,073	12/31/2020	15%	50,906	1,368	23%	Rick Wallace	Milpitas	
27	Equinix	2000	IT data centers	5,999	12/31/2020	8%	60,679	370	6%	Charles Meyers	Redwood City	
28	Electronic Arts	1989	Entertainment software	5,670	12/31/2020	5%	38,936	1,179	21%	Andrew Wilson	Redwood City	
29	NetApp	1995	IT storage, management	5,590	1/31/2021	0%	16,176	592	11%	George Kurian	Sunnyvale	
30	Agilent	1999	Electronic measurement tools	5,530	1/31/2021	6%	38,739	810	15%	Mike McMullen	Santa Clara	
31	ServiceNow	2012	IT management software	4,519	12/31/2020	31%	98,072	119	3%	Bill McDermott	Santa Clara	
32	Juniper Networks	1999	Networking tools	4,445	12/31/2020	0%	8,313	258	6%	Rami Rahim	Sunnyvale	
33	Intuitive Surgical	2000	Robotic surgical systems	4,358	12/31/2020	-3%	87,474	1,061	24%	Gary Guthart	Sunnyvale	
34	Workday	2012	Enterprise software	4,318	1/31/2021	19%	60,344	(282)	-7%	Aneel Bhursi (F)	Pleasanton	
35	Synopsys	1992	Chip-design software	3,821	1/31/2021	13%	37,755	723	19%	Aart de Geus (F)/Chi-Foon Chan	Mountain View	
36	Autodesk	1985	Design software	3,790	1/31/2021	16%	58,945	1,208	32%	Andrew Anagnost	San Rafael	
37	Palo Alto Networks	2012	Network security	3,783	1/31/2021	21%	31,318	(368)	-10%	Nikesh Arora	Santa Clara	
38	Twitter	2013	Multimedia messaging	3,716	12/31/2020	7%	50,786	(1,136)	-31%	Jack Dorsey (F)	San Francisco	
39	Airbnb	2020	Online marketplace for temporary lodging	3,378	12/31/2020	-30%	114,349	(4,585)	-136%	Brian Chesky (F)	San Francisco	
40	Super Micro	2007	IT hardware	3,261	12/31/2020	0%	1,975	89	3%	Charles Liang (F)	San Jose	
41	Trimble Inc	1990	Global positioning tools	3,148	12/31/2020	-4%	19,552	390	12%	Robert Painter	Sunnyvale	
42	Varian Medical Systems	1999	Cancer-fighting equipment	3,118	12/31/2020	-6%	16,212	278	9%	Dow Wilson	Palo Alto	
43	Xilinx	1990	Semiconductors	3,053	12/31/2021	-6%	30,450	621	20%	Victor Peng	San Jose	
44	Marvell	2000	Semiconductors	2,969	1/31/2021	10%	33,096	(277)	-9%	Matthew Murphy	Santa Clara	
45	McAfee	2020	Security software	2,906	12/31/2020	10%	9,764	(289)	-10%	Peter Leav	San Jose	
46	Doordash	2020	Online food delivery platform	2,886	12/31/2020	226%	42,154	(461)	-16%	Tony Xu (F)	San Francisco	
47	Cadence Design	1988	Chip-design software	2,683	12/31/2020	15%	38,230	591	22%	Lip-Bu Tan	San Jose	
48	Zoom Video	2019	Web conferencing platform	2,651	1/31/2021	300%	94,367	672	25%	Eric Yuan (F)	San Jose	

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49	Fortinet	2009	Network security devices, software	2,594	12/31/2020	20%	30,096	489	19%	Ken Xie (F)	Sunnyvale
50	Opendoor	2020	Online home selling platform	2,583	12/31/2020	-46%	11,845	(287)	-11%	Eric Wu (F)	San Francisco
51	Bio-Rad Laboratories	1980	Life science research tools	2,546	12/31/2020	10%	17,124	3,802	149%	Norman Schwartz	Hercules
52	Wish	2020	Online e-commerce platform	2,541	12/31/2020	34%	9,764	(745)	-29%	Peter Szulcowski (F)	San Francisco
53	Lyft	2019	Transportation network company	2,365	12/31/2020	-35%	20,782	(1,753)	-74%	Logan Green (F)	San Francisco
54	MAXIM	1988	Semiconductors	2,355	12/31/2020	8%	24,491	722	31%	Tunç Doluca	San Jose
55	Arista Networks	2014	Cloud networking equipment	2,318	12/31/2020	-4%	22,812	635	27%	Jayshree Ullal	Santa Clara
56	Splunk	2012	Web data analysis software	2,229	1/31/2021	-5%	21,910	(908)	-41%	Douglas Merritt	San Francisco
57	Zynga	2011	Social gaming	1,975	12/31/2020	49%	11,057	(429)	-22%	Frank Gibeau	San Francisco
58	DropBox	2018	Web-based content sharing platform	1,914	12/31/2020	15%	11,056	(256)	-13%	Andrew Houston (F)	San Francisco
59	Stitch Fix	2017	Personalized online retail service	1,810	1/31/2021	4%	5,268	(90)	-5%	Katrina Lake (F)	San Francisco
60	Roku	2017	Entertainment streaming	1,778	12/30/2020	58%	41,836	(18)	-1%	Anthony Wood (F)	San Jose
61	Twilio	2016	Internet infrastructure solutions	1,762	12/31/2020	55%	58,092	(491)	-28%	Jeff Lawson (F)	San Francisco
62	Lumentum	2015	Optical and photonic products	1,702	12/31/2020	-2%	6,915	189	11%	Alan Lowe	San Jose
63	Pinterest	2019	Social photo-sharing platform	1,693	12/31/2020	48%	43,562	(128)	-8%	Ben Silberman (F)	San Francisco
64	Pure Storage	2015	Data storage solutions	1,684	1/31/2021	2%	6,038	(282)	-17%	Charles Giancarlo	Mountain View
65	Plantronics	1994	Telecommunications and audio devices	1,654	12/31/2020	-1%	1,518	(746)	-45%	David Shull	Santa Cruz
66	Veeva Systems	2013	Cloud based business software	1,465	1/31/2021	33%	39,569	380	26%	Peter Gassner (F)	Pleasanton
67	DocuSign	2018	Electronic verification software	1,453	1/31/2021	49%	38,720	(243)	-17%	Dan Springer	San Francisco
68	Ultra Clean Holdings	2004	Chip-making equipment	1,390	12/31/2020	30%	2,357	78	6%	James Scholhamer	Hayward
69	Infinera	2007	Optical telecom equipment	1,356	12/31/2020	4%	1,955	(207)	-15%	David Heard	San Jose
70	FICO	1987	Enterprise analytics software	1,308	12/31/2020	9%	14,210	268	20%	Will Lansing	San Jose
71	Nutanix	2016	Cloud platform infrastructure	1,305	1/31/2021	5%	5,426	(987)	-76%	Rajiv Ramaswami	San Jose
72	Synaptics	2002	Touch-based information tech.	1,292	12/31/2020	-5%	4,733	142	11%	Michael Hurlston	San Jose
73	Dolby Laboratories	2005	Audio processing technology	1,260	12/31/2020	2%	10,031	318	25%	Kevin Yeaman	San Francisco
74	NETGEAR	2003	Home, small business networking	1,255	12/31/2020	26%	1,235	58	5%	Patrick Lo (F)	San Jose
75	Coherent	1978	Laser-based photonics	1,234	12/31/2020	-10%	6,187	(419)	-34%	Andy Mattes	Santa Clara
76	RingCentral	2013	IP-based telephony	1,184	12/31/2020	31%	26,956	(83)	-7%	Vlad Shmunis (F)	Belmont
77	SMART Global	2017	Specialty memory and storage solutions	1,142	11/30/2020	5%	1,089	1	0%	Mark Adams	Newark
78	SunPower	2005	Solar energy products	1,125	12/31/2020	-40%	5,705	598	53%	Peter Faricy (as of 4/19)	San Jose
79	Proofpoint	2012	Data protection software	1,050	12/31/2020	18%	7,190	(164)	-16%	Gary Steele (F)	Sunnyvale
80	Zendesk	2014	Web-based help desk software	1,030	12/31/2020	26%	15,617	(218)	-21%	Mikkel Svane (F)	San Francisco
81	Exelixis	2000	Small-molecule cancer treatments	988	12/31/2020	2%	7,048	112	11%	Michael Morrissey	Alameda
82	FireEye	2013	Network security	941	12/31/2020	6%	4,669	(207)	-22%	Kevin Mandia	Milpitas
83	Sunrun	2015	Solar energy products	922	12/31/2020	7%	12,252	(173)	-19%	Lynn Jurich (F)	San Francisco
84	Ichor Systems	2016	Semiconductors	914	12/31/2020	47%	1,510	33	4%	Jeffrey Andreson	Fremont
85	Extreme Networks	1999	LAN switching tools	903	12/31/2020	-12%	1,083	(77)	-9%	Ed Meyercord	San Jose
86	Slack	2019	Workplace collaboration software	903	1/31/2021	43%	23,632	(300)	-33%	Stewart Butterfield (F)	San Francisco
87	Omnicell	2001	Medication management technology	892	12/31/2020	-1%	5,558	32	4%	Randall Lipps (F)	Mountain View
88	Xperi	2003	Chip scale packaging	892	12/31/2020	219%	2,281	147	16%	Jon Kirchner	San Jose
89	GoPro	2014	Wearable, gear, mounted cameras	892	12/31/2020	-25%	1,764	(67)	-7%	Nicholas Woodman (F)	San Mateo
90	CrowdStrike	2019	Cybersecurity platform	874	1/31/2021	82%	40,860	(93)	-11%	George Kurtz (F)	Sunnyvale
91	Yelp	2012	User review network	873	12/31/2020	-14%	2,922	(19)	-2%	Jeremy Stoppelman (F)	San Francisco
92	Cloudera	2017	AI-based analytics platform	869	1/31/2021	9%	3,546	(163)	-19%	Robert Bearden	Palo Alto
93	Okta	2017	Identity management software	835	1/31/2021	43%	28,923	(266)	-32%	Todd McKinnon (F)	San Francisco
94	Bloom Energy	2018	Fuel cell systems for onsite power	794	12/31/2020	1%	4,648	(158)	-20%	KR Sridhar (F)	San Jose
95	Enphase	2012	Solar microinverter technology	774	12/31/2020	24%	21,988	134	17%	Badri Kothandaraman	Fremont
96	Unity Software	2020	Video game software	772	12/31/2020	43%	27,877	(282)	-37%	John Riccitiello	San Francisco
97	Box	2015	Content sharing platform	771	1/31/2021	11%	3,670	(43)	-6%	Aaron Levie (F)	Redwood City
98	Guidewire Software	2012	Insurance industry software	762	1/31/2021	6%	8,510	(21)	-3%	Mike Rosenbaum	San Mateo
99	FormFactor	2003	Chip-making equipment	694	12/31/2020	18%	3,507	79	11%	Mike Slessor	Livermore
100	Inphi	2010	High speed analog semiconductors	683	12/31/2020	87%	9,576	(60)	-9%	Ford Tamer	San Jose
101	Affirm	2021	Online shopping installment loan platform	670	12/31/2020	31%	18,204	(98)	-15%	Max Levchin (F)	San Francisco
102	New Relic	2014	Cloud-based application management	655	12/31/2020	14%	3,877	(159)	-24%	Lew Cirne (F)	San Francisco
103	Chegg	2013	Education software platform	644	12/31/2020	57%	12,026	(6)	-1%	Dan Rosensweig	Santa Clara
104	Snowflake	2020	Cloud data warehousing	592	1/31/2021	124%	50,496	(539)	-91%	Frank Slootman	San Mateo
105	Penumbra	2015	Medical devices for stroke patients	560	12/31/2020	2%	9,862	(16)	-3%	Adam Elssner (F)	Alameda
106	Elastic	2018	Enterprise search engine	555	1/31/2021	62%	9,982	(117)	-21%	Shay Banon (F)	Mountain View
107	Coupa Software	2016	Cloud procurement software	542	1/31/2021	39%	18,539	(180)	-33%	Robert Bernshsteyn	San Mateo
108	Calix	2010	Communications platform and services	541	12/31/2020	28%	2,165	33	6%	Carl Russo	San Jose

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109	Glu Mobile	2007	Mobile games	541	12/31/2020	31%	2,200	20	4%	Nick Earl	San Francisco
110	Alpha & Omega	2010	Semiconductors	540	12/31/2021	18%	843	16	3%	Mike Chang (F)	Sunnyvale
111	Zscaler	2018	Cloud-based security	536	1/31/2021	49%	23,337	(191)	-36%	Jay Chaudhry (F)	San Jose
112	QuinStreet	2010	Internet marketing tools	520	12/31/2020	8%	1,082	31	6%	Douglas Valenti (F)	Foster City
113	8x8	1997	VoIP platforms	509	12/31/2020	22%	3,487	(171)	-34%	David Sipes	Campbell
114	Power Integrations	1997	Power-conversion chips	488	12/31/2020	16%	4,775	71	15%	Balu Balakrishnan	San Jose
115	Medallia	2019	Customer management software	477	1/31/2021	19%	4,336	(149)	-31%	Leslie Stretch	San Francisco
116	Anaplan	2018	Financial planning software	448	1/31/2021	29%	7,273	(154)	-34%	Frank Calderoni	San Francisco
117	Quotient Technology	2014	Online promotion platform	446	12/31/2020	2%	1,513	(65)	-15%	Steven Boal (F)	Mountain View
118	Five9	2014	Cloud contact center software	435	12/31/2020	33%	10,477	(42)	-10%	Rowan Trollope	San Ramon
119	Cloudflare	2019	Cloud based security platform	431	12/31/2020	50%	21,698	(119)	-28%	Matthew Prince (F)	San Francisco
120	LiveRamp	2018	Identity resolution platform	430	12/31/2020	22%	3,393	(62)	-15%	Scott Howe	San Francisco
121	Natus Medical	2001	Devices to treat newborn disorders	416	12/31/2020	-16%	852	(17)	-4%	Jonathan Kennedy	Pleasanton
122	Harmonic	1995	Content delivery services	379	12/31/2020	-6%	791	(29)	-8%	Patrick Harshman	San Jose
123	Accuray	2007	Robotic radiosurgery systems	377	12/31/2020	-8%	460	8	2%	Joshua Levine	Sunnyvale
124	SVMK	2018	Online survey platform	376	12/31/2020	22%	2,643	(92)	-24%	Zander Lurie	San Mateo
125	Upwork	2018	Freelancer marketplace	374	12/31/2020	24%	5,595	(23)	-6%	Hayden Brown	Santa Clara
126	NeoPhotonics	2011	Planar light wave circuits	371	12/31/2020	4%	607	(4)	-1%	Timothy Jenks	San Jose
127	Qualys	2012	IT security and compliance services	363	12/31/2020	13%	4,108	92	25%	Sumedh Thakar (interim)	Foster City
128	Nevro	2014	Pain relief products	362	12/31/2020	-7%	4,830	(83)	-23%	D Keith Grossman	Redwood City
129	Arlo Technologies	2018	Smart home security cameras	357	12/31/2020	-3%	506	(101)	-28%	Matthew McRae	San Jose
130	Corcept Therapeutics	2004	Cortisol regulating pharmaceuticals	354	12/31/2020	15%	2,791	106	30%	Joseph Belanoff (F)	Menlo Park
131	Quantum	1999	Computer storage products	345	12/31/2020	-17%	472	(22)	-6%	James Lerner	San Jose
132	Zuora	2018	Subscription management software	305	1/31/2021	11%	1,764	(73)	-24%	Tien Tzuo (F)	Redwood City
133	10X Genomics	2019	Tools for genomic analysis	299	12/31/2020	22%	19,684	(543)	-182%	Serge Saxonov (F)	Pleasanton
134	Fastly	2019	Website speed platform	291	12/31/2020	45%	7,710	(96)	-33%	Joshua Bixby	San Francisco
135	Guardant Health	2018	Cancer detection technology	287	12/31/2020	34%	15,330	(254)	-89%	Helmy Eltoukhy	Redwood City
136	Invitae	2015	Genetic testing for health diagnostics	280	12/31/2020	29%	7,514	(602)	-215%	Sean George (F)	San Francisco
137	iRhythm Technologies	2016	Ambulatory cardiac monitoring	265	12/31/2020	24%	4,049	(44)	-17%	Michael Coyle	San Francisco
138	Poshmark	2021	Online fashion marketplace	262	12/31/2020	28%	2,914	17	6%	Manish Chandra (F)	Redwood City
139	Lending Club	2014	Internet based lending facilitation	244	12/31/2020	-63%	1,545	(188)	-77%	Scott Sanborn	San Francisco
140	Rambus	1997	Semiconductor technology	243	12/31/2020	8%	2,187	(44)	-18%	Luc Seraphin	San Jose
141	Asana	2020	Project management software	227	1/31/2021	59%	4,549	(212)	-93%	Dustin Moscovitz (F)	San Francisco
142	A10 Networks	2014	Networking products	226	12/31/2020	6%	740	18	8%	Drhupad Trivedi	San Jose
143	Ambarella Inc	2012	Semiconductors for imaging	223	1/31/2021	-3%	3,531	(60)	-27%	Fermi Wang (F)	Santa Clara
144	PagerDuty	2019	Real time incident management platform	214	1/31/2021	28%	3,341	(69)	-32%	Jennifer Tejada	San Francisco
145	Sumo Logic	2020	Real time data analytics service	203	1/31/2021	31%	1,970	(80)	-40%	Ramin Sayar	Redwood City
146	Vocera	2012	Mobile communications platform	198	12/31/2020	10%	1,263	(10)	-5%	Brent Lang	San Jose
147	Bill.com	2019	Intelligent bill payment platform	184	12/31/2020	16%	11,972	(48)	-26%	Rene LaCerte (F)	San Jose
148	Fibrogen	2014	Development stage pharmaceuticals	176	12/31/2020	-31%	3,178	(189)	-107%	Enrique Conterno	San Francisco
149	C3.ai	2020	AI software platform	173	1/31/2021	10%	6,652	(62)	-36%	Thomas Seibel (F)	Redwood City
150	Ooma	2015	Internet phone service provider	169	12/31/2020	11%	360	(2)	-1%	Eric Stang	Sunnyvale
Totals				\$ 1,244,570		11%	\$ 9,819,791	\$ 199,104	16%		

Notes: Growth for this list can be calculated in two ways: same company growth is reflected here, and is 11% (weighted by sales) year-over-year. Growth from the 2019 revenue based LSV 150 ranking to this year's 2020 revenue based LSV 150 ranking (with a different set of 150 companies) was 5% weighted by sales. LSV 150 profitability of 16% is weighted by 2020 sales. For additional notes on methodology visit <http://lonerganpartners.com>

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