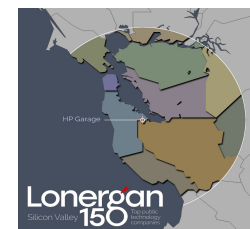


# Lonerogan

Silicon Valley **150** Top public technology companies



**2020**  
This list is provided as a reference by Lonerogan Partners, a leading executive search firm based in Silicon Valley

2020 Lonerogan SV150 Information		IPO cutoff July 15, 2020		All Dollars in Millions		Market Cap from July 20, 2020				(F) = Founder; Blue = New since last years list	
LSV Rank	Company	IPO Year	Business Description	2019 Rev.	4 Quarters Ending	Mkt Cap	Growth	Net Inc.	Profitability	CEO as of July 15, 2020	Headquarters
1	Apple	1980	Consumer electronics	267,683	12/29/2019	1,705,000	2%	57,527	21%	Tim Cook	Cupertino
2	Alphabet	2004	Web search, advertising	161,857	12/31/2019	1,069,000	18%	34,343	21%	Sundar Pichai	Mountain View
3	Intel	1971	Semiconductors	71,965	12/31/2019	258,909	2%	21,048	29%	Robert Swan	Santa Clara
4	Facebook	2012	Social networking website	70,697	12/31/2019	700,188	27%	18,485	26%	Mark Zuckerberg (F)	Menlo Park
5	HP Inc.	1957	Imaging, printing, computing devices	58,664	1/31/2020	25,239	0%	3,027	5%	Enrique Lores	Palo Alto
6	Cisco	1990	IT networking services	51,550	1/31/2020	198,321	1%	11,054	21%	Chuck Robbins	San Jose
7	Oracle	1986	IT services, equipment	39,583	11/30/2019	170,005	0%	10,933	28%	Safra Catz	Redwood City
8	Hewlett Packard Enterprise	2015	IT services, equipment	28,531	1/31/2020	12,269	-7%	1,205	4%	Antonio Neri	Palo Alto
9	Tesla	2010	Electric vehicles, battery powertrains	24,578	12/31/2019	304,735	15%	(862)	-4%	Elon Musk (F)	Palo Alto
10	SYNNEX	2003	IT supply chain services	23,757	11/30/2019	6,293	18%	501	2%	Dennis Polk	Fremont
11	Broadcom	1998	Semiconductors	22,666	1/31/2020	127,545	6%	2,638	12%	Hock Tan	San Jose
12	Gilead Sciences	1992	Therapeutic viral medicines	22,449	12/31/2019	97,941	1%	5,386	24%	John Milligan	San Mateo
13	Netflix	2002	Entertainment distributor	20,156	12/31/2019	220,962	28%	1,867	9%	Reed Hastings (F)	Los Gatos
14	PayPal Holdings	2015	Digital payment platform	17,772	12/31/2019	209,931	15%	2,459	14%	Daniel Schulman	San Jose
15	Salesforce.com	2004	CRM software	17,098	1/31/2020	175,776	29%	126	1%	Marc Benioff (F)/Keith Block	San Francisco
16	Western Digital	1978	Semiconductors	15,582	12/31/2019	13,061	-20%	(1,193)	-8%	David Goeckeler	San Jose
17	Applied Materials	1972	Chip-making equipment	15,017	1/31/2019	58,407	-11%	2,827	19%	Gary Dickerson	Santa Clara
18	Uber	2019	Transportation network company	14,147	12/31/2019	58,366	26%	(8,506)	-60%	Dara Khosrowshahi	San Francisco
19	Adobe	1986	Publishing software	11,171	11/30/2019	218,377	24%	2,951	26%	Shantanu Narayen	San Jose
20	NVIDIA	1999	Graphics processors	10,918	1/31/2020	258,564	-7%	2,796	26%	Jensen Huang (F)	Santa Clara
21	VMware	2007	Virtualization software	10,811	1/31/2020	60,766	20%	6,412	59%	Pat Gelsinger	Palo Alto
22	eBay	1998	Online marketplace	10,800	12/31/2019	41,086	1%	1,786	17%	Jamie Iannone	San Jose
23	Lam Research	1984	Chip-making equipment	9,549	12/31/2019	51,351	-12%	2,070	22%	Tim Archer	Fremont
24	Sanmina	1993	IT manufacturing services	7,866	12/31/2019	1,782	4%	142	2%	Hartmut Liebel	San Jose
25	Intuit	1993	Financial software	7,127	1/31/2020	77,898	11%	1,631	23%	Sasan Goodarzi	Mountain View
26	Advanced Micro Devices	1972	Semiconductors	6,731	12/31/2019	67,297	4%	341	5%	Lisa Su	Sunnyvale
27	NetApp	1995	IT storage, management	5,603	1/31/2020	10,015	-10%	1,019	18%	George Kurian	Sunnyvale
28	Equinix	2000	IT data centers	5,562	12/31/2019	64,778	10%	507	9%	Charles Meyers	Redwood City
29	Electronic Arts	1989	Entertainment software	5,388	12/31/2019	40,862	2%	2,830	53%	Andrew Wilson	Redwood City
30	KLA	1980	Chip-making equipment	5,279	12/31/2019	31,476	23%	1,138	22%	Rick Wallace	Milpitas
31	Agilent Technologies	1999	Electronic measurement tools	5,236	1/31/2020	29,399	5%	764	15%	Mike McMullen	Santa Clara
32	Square	2015	Mobile payment solutions	4,714	12/31/2019	56,408	43%	375	8%	Jack Dorsey (F)	San Francisco
33	Intuitive Surgical	2000	Robotic surgical systems	4,479	12/31/2019	77,935	20%	1,379	31%	Gary Guthart	Sunnyvale
34	Juniper Networks	1999	Networking tools	4,445	12/31/2019	7,929	-4%	345	8%	Rami Rahim	Sunnyvale
35	Workday	2012	Enterprise software	3,627	1/31/2020	45,588	29%	(481)	-13%	Aneel Bhusri (F)	Pleasanton
36	Lyft	2019	Transportation network company	3,616	12/31/2019	9,379	68%	(2,602)	-72%	Logan Green (F)	San Francisco
37	ServiceNow	2012	IT management software	3,460	12/31/2019	85,678	33%	627	18%	Bill McDermott	Santa Clara
38	Twitter	2013	Multimedia messaging	3,459	12/31/2019	29,078	14%	1,466	42%	Jack Dorsey (F)	San Francisco
39	Synopsys	1992	Chip-design software	3,375	1/31/2020	30,444	6%	483	14%	Aart de Geus (F)/Chi-Foon Chan	Mountain View
40	Varian Medical Systems	1999	Cancer-fighting equipment	3,313	12/31/2019	11,779	11%	277	8%	Dow Wilson	Palo Alto
41	Autodesk	1985	Design software	3,274	1/31/2020	53,931	27%	215	7%	Andrew Anagnost	San Rafael
42	Super Micro	2007	IT hardware	3,268	12/31/2019	1,488	NA	84	3%	Charles Liang (F)	San Jose
43	Trimble	1990	Global-positioning tools	3,264	12/31/2019	11,079	5%	514	16%	Robert Painter	Sunnyvale
44	Xilinx Inc.	1990	Semiconductors	3,235	12/31/2019	25,056	11%	875	27%	Victor Peng	San Jose
45	Palo Alto Networks	2012	Network security	3,121	1/31/2020	24,271	20%	(174)	-6%	Nikesh Arora	Santa Clara
46	Avaya	2017	Digital communications software/devices	2,864	12/31/2019	1,030	1%	(734)	-26%	James Chirico	Santa Clara

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47	Poly	1994	Telecommunication and audio devices	2,863	12/31/2019	705	101%	589	21%	Robert Hagerty (interim)	Santa Cruz
48	Marvell Technology Group	2000	Semiconductors	2,699	1/31/2020	24,536	-6%	1,584	59%	Matthew Murphy	Santa Clara
49	Arista Networks	2014	Cloud networking equipment	2,411	12/31/2019	17,067	12%	860	36%	Jayshree Ullal	Santa Clara
50	Align Technology	2001	Orthodontic devices	2,406	12/31/2019	24,650	22%	443	18%	Joseph Hogan	San Jose
51	Splunk	2012	Web data analysis software	2,359	1/31/2020	32,986	31%	(337)	-14%	Douglas Merritt	San Francisco
52	Cadence Design Systems	1988	Chip-design software	2,336	12/31/2019	28,952	9%	989	42%	Lip-Bu Tan	San Jose
53	Bio-Rad Laboratories	1980	Life science research tools	2,312	12/31/2019	15,325	1%	1,759	76%	Norman Schwartz	Hercules
54	Maxim Integrated	1988	Semiconductors	2,183	12/31/2019	19,033	-13%	784	36%	Tunç Doluca	San Jose
55	Fortinet	2009	Network security devices, software	2,156	12/31/2019	21,789	20%	327	15%	Ken Xie (F)	Sunnyvale
56	SunPower	2005	Solar energy products	1,864	12/31/2019	1,759	8%	22	1%	Tom Werner	San Jose
57	Lumentum	2015	Optical and photonic products	1,745	12/31/2019	6,526	31%	(3)	0%	Alan Lowe	Milpitas
58	Stitch Fix	2017	Personalized online retail service	1,738	1/31/2020	2,657	27%	25	1%	Katrina Lake (F)	San Francisco
59	DropBox	2018	Web-based content sharing platform	1,661	12/31/2019	9,458	19%	(53)	-3%	Andrew Houston (F)	San Francisco
60	Pure Storage	2015	Data storage solutions	1,643	1/31/2020	4,747	21%	(201)	-12%	Charles Giancarlo	Mountain View
61	Fitbit	2015	Wearable wireless fitness devices	1,435	12/31/2019	1,794	-5%	(321)	-22%	James Park (F)	San Francisco
62	Coherent	1978	Laser-based photonics	1,368	12/31/2019	3,341	-24%	24	2%	Andy Mattes	Santa Clara
63	Synaptics	2002	Touch-based information tech.	1,357	12/31/2019	2,452	-17%	(16)	-1%	Michael Hurlston	San Jose
64	Zynga	2011	Social gaming	1,322	12/31/2019	10,548	46%	42	3%	Frank Gibeau	San Francisco
65	Infinera	2007	Optical telecom equipment	1,299	12/31/2019	1,316	38%	(387)	-30%	Thomas Fallon	Sunnyvale
66	Nutanix	2016	Cloud platform infrastructure	1,238	1/31/2020	4,366	0%	(756)	-61%	Dheeraj Pandey (F)	San Jose
67	Dolby Laboratories	2005	Audio processing technology	1,231	12/31/2019	6,792	4%	206	17%	Kevin Yeaman	San Francisco
68	FICO	1987	Enterprise analytics software	1,196	12/31/2019	12,058	13%	207	17%	Will Lansing	San Jose
69	GoPro	2014	Wearable, gear-mountable cameras	1,195	12/32/2019	776	4%	(15)	-1%	Nicholas Woodman (F)	San Mateo
70	Viavi Solutions	1993	Optical telecommunications	1,168	12/31/2019	3,064	10%	43	4%	Oleg Khaykin	Milpitas
71	Pinterest	2019	Social photo sharing platform	1,143	12/31/2019	15,295	51%	(1,361)	-119%	Ben Silberman (F)	San Francisco
72	Twilio	2016	Internet infrastructure solutions	1,134	12/31/2019	36,380	75%	(307)	-27%	Jeff Lawson (F)	San Francisco
73	Roku	2017	Entertainment streaming	1,129	12/30/2019	18,163	52%	(60)	-5%	Anthony Wood (F)	Los Gatos
74	Veeva Systems	2013	Cloud-based business software	1,104	1/31/2020	39,260	28%	301	27%	Peter Gassner (F)	Pleasanton
75	SMART Global	2017	Specialty memory and storage solutions	1,090	11/30/2019	700	-23%	21	2%	Ajay Shah (F)	Newark
76	Ultra Clean Holdings	2004	Chip-making equipment	1,066	12/31/2019	959	-3%	(9)	-1%	James Scholhamer	Hayward
77	Extreme Networks	1999	LAN switching tools	1,026	12/31/2019	529	-1%	(85)	-8%	Ed Meyercord	San Jose
78	Yelp	2012	User review network	1,014	12/31/2019	1,712	8%	41	4%	Jeremy Stoppelman (F)	San Francisco
79	Netgear	2003	Home, small business networking	999	12/31/2019	866	-6%	26	3%	Patrick Lo (F)	San Jose
80	Docusign	2018	Electronic verification software	974	1/31/2020	37,067	39%	(208)	-21%	Dan Springer	San Francisco
81	Exelixis	2000	Small-molecule cancer treatments	968	12/31/2019	7,850	13%	321	33%	Michael Morrissey	So. San Francisco
82	RingCentral	2013	IP-based telephony	903	12/31/2019	24,138	34%	(54)	-6%	Vlad Shmunis (F)	Belmont
83	Omniceil	2001	Medication management technology	897	12/31/2019	2,880	14%	61	7%	Randall Lipps (F)	Mountain View
84	FireEye	2013	Network security	889	12/31/2019	2,948	7%	(257)	-29%	Kevin Mandia	Milpitas
85	Proofpoint	2012	Data protection software	888	12/31/2019	6,821	24%	(130)	-15%	Gary Steele (F)	Sunnyvale
86	Sunrun	2015	Solar energy products	859	12/31/2019	4,698	13%	26	3%	Lynn Jurich (F)	San Francisco
87	Zendesk	2014	Web-based help desk software	816	12/31/2019	10,983	36%	(170)	-21%	Mikkel Svane (F)	San Francisco
88	Bloom Energy	2018	Fuel cell systems for onsite power	786	12/31/2019	2,079	6%	(300)	-38%	KR Sridhar (F)	San Jose
89	Cloudera	2017	AI-based analytics platform	727	10/31/2019	3,483	51%	(358)	-49%	Robert Bearden	Palo Alto
90	Guidewire Software	2012	Insurance industry software	720	1/31/2020	10,121	-3%	(21)	-3%	Mike Rosenbaum	San Mateo
91	Box	2015	Content-sharing platform	696	1/31/2020	2,992	15%	(144)	-21%	Aaron Levie (F)	Redwood City
92	Zoom Video	2019	Web conferencing platform	663	1/31/2020	75,767	100%	25	4%	Eric Yuan (F)	San Jose
93	LendingClub	2014	Internet-based lending facilitation	655	12/31/2019	369	1%	(31)	-5%	Scott Sanborn	San Francisco
94	Slack	2019	Workplace collaboration software	630	1/31/2020	18,766	57%	(571)	-91%	Stewart Butterfield (F)	San Francisco
95	Ichor Systems	2016	Semiconductors	621	12/31/2019	660	-25%	11	2%	Jeffrey Anderson	Fremont
96	FormFactor	2003	Chip-making equipment	589	12/31/2019	2,449	11%	39	7%	Mike Slessor	Livermore
97	Okta	2017	Identity management software	586	1/31/2020	26,572	47%	(209)	-36%	Todd McKinnon (F)	San Francisco
98	New Relic	2014	Cloud-based application management	572	12/31/2019	4,009	28%	(78)	-14%	Lew Cirne (F)	San Francisco
99	Penumbra	2015	Medical devices for stroke patients	547	12/31/2019	7,033	23%	48	9%	Adam Elsesser (F)	Alameda
100	Natus Medical	2001	Devices to treat newborn disorders	495	12/31/2019	760	-7%	(14)	-3%	Jonathan Kennedy	Pleasanton
101	QuinStreet	2010	Internet marketing tools	483	12/31/2019	586	8%	7	1%	Douglas Valenti (F)	San Mateo
102	Crowdstrike	2019	Cybersecurity platform	481	1/31/2020	23,051	93%	(142)	-29%	George Kurtz (F)	Sunnyvale
103	Alpha & Omega	2010	Semiconductors	457	12/31/2019	267	3%	1	0%	Mike Chang (F)	Sunnyvale

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104	Quotient Technology	2014	Online promotion platform	436	12/31/2019	692	13%	(37)	-8%	Steven Boal (F)	Mountain View
105	Calix	2010	Communications platform and services	424	12/31/2019	940	-4%	(18)	-4%	Carl Russo	San Jose
106	Power Integrations	1997	Power-conversion chips	421	12/31/2019	3,691	1%	193	46%	Balu Balakrishnan	San Jose
107	8X8	1997	VoIP platforms	419	12/31/2019	1,757	24%	(150)	-36%	Vik Verma	San Jose
108	Quantum	1999	Computer storage products	417	12/31/2019	180	NA	(4)	-1%	James Lerner	San Jose
109	Glu Mobile	2007	Mobile games	411	12/31/2019	1,463	12%	9	2%	Nick Earl	San Francisco
110	Chegg	2013	Education software platform	411	12/31/2019	9,513	28%	(10)	-2%	Dan Rosensweig	Santa Clara
111	Accuray	2007	Robotic radiosurgery systems	409	12/31/2019	203	-1%	(1)	0%	Joshua Levine	Sunnyvale
112	Harmonic	1995	Content delivery services	403	12/31/2019	477	0%	(6)	-1%	Patrick Harshman	San Jose
113	Medallia	2019	Customer management software	402	1/31/2020	4,175	28%	(112)	-28%	Leslie Stretch	San Francisco
114	Nevro	2014	Pain relief products	390	12/31/2019	4,398	1%	(104)	-27%	D Keith Grossman	Redwood City
115	Coupa Software	2016	Cloud procurement software	390	1/31/2020	21,199	50%	(91)	-23%	Robert Bernshteyn	San Mateo
116	Arlo Technologies	2018	Smat home security cameras	370	12/31/2019	217	-20%	(86)	-23%	Matthew McRae	San Jose
117	Inphi	2010	High-speed analog semiconductors	366	12/31/2019	6,108	24%	(73)	-20%	Ford Tamer	Santa Clara
118	Zscaler	2018	Cloud-based security	360	1/31/2020	16,654	48%	(64)	-18%	Jay Chaudhry (F)	San Jose
119	NeoPhotonics	2011	Planar light wave circuits	357	12/31/2019	426	10%	(17)	-5%	Timothy Jenks	San Jose
120	LiveRamp	2018	Identity resolution platform	353	12/31/2019	3,004	34%	(166)	-47%	Scott Howe	San Francisco
121	Anaplan	2018	Financial planning software	348	1/31/2020	6,305	45%	(149)	-43%	Frank Calderoni	San Francisco
122	Elastic	2018	Enterprise search engine	342	1/31/2020	7,930	190%	(148)	-43%	Shay Banon (F)	Mountain View
123	Forescout Technologies	2017	Security software	337	12/31/2019	1,433	13%	(119)	-35%	Michael DeCesare	San Jose
124	Five9	2014	Cloud contact center software	328	12/31/2019	7,656	27%	(5)	-1%	Rowan Trollope	San Ramon
125	Eventbrite	2018	online event ticketing	327	12/31/2019	793	12%	(69)	-21%	Julia Hartz (F)	San Francisco
126	Qualys	2012	IT security and compliance services	322	12/31/2019	4,422	15%	69	22%	Philippe Courtot	Redwood City
127	SVMK	2018	Online survey platform	307	12/31/2019	3,261	21%	(74)	-24%	Zander Lurie	San Mateo
128	Corcept Therapeutics	2004	Cortisol regulating pharmaceuticals	306	12/31/2019	1,933	22%	94	31%	Joseph Belanoff (F)	Menlo Park
129	Natera	2015	Genetic testing services	302	12/31/2019	3,921	17%	(125)	-41%	Steven Chapman	San Carlos
130	Upwork	2018	Freelancer marketplace	301	12/31/2019	1,693	19%	(17)	-6%	Hayden Brown	Mountain View
131	Cloudflare	2019	Cloud based security platform	287	12/31/2019	11,651	49%	(106)	-37%	Matthew Prince (F)	San Francisco
132	Xperi Technologies	2003	Chip scale packaging	280	12/31/2019	1,541	-31%	(63)	-22%	Jon Kirchner	San Jose
133	Zuora	2018	Subscription management software	276	1/31/2020	1,406	17%	(83)	-30%	Tien Tzuo (F)	San Jose
134	FibroGen	2014	Development stage pharmaceuticals	257	12/31/2019	4,035	20%	(77)	-30%	Enrique Sotero	Mountain View
135	10X Genomics	2019	Tools for genomic analysis	246	12/31/2019	9,148	68%	(31)	-13%	Sergei Saxonov (F)	Pleasanton
136	Aviat Networks	2010	Internet telephony services	233	12/31/2019	111	-7%	7	3%	Pete Smith	Milpitas
137	Ambarella	2012	Semiconductors for imaging	229	1/31/2020	1,647	0%	(45)	-20%	Fermi Wang (F)	Fremont
138	Rambus	1997	Semiconductor technology	224	12/31/2019	1,706	-3%	(90)	-40%	Luc Seraphin	Santa Clara
139	Telenav	2010	GPS tools for mobile phones	221	12/31/2019	256	58%	(32)	-15%	HP Jin (F)	Santa Clara
140	Invitae	2015	Genetic testing for health diagnostics	217	12/31/2019	4,113	47%	(242)	-112%	Sean George (F)	San Francisco
141	Irhythm	2016	Ambulatory cardiac monitoring	215	12/31/2019	3,195	46%	(55)	-25%	Kevin King	San Francisco
142	Guardant Health	2018	Cancer detection technology	214	12/31/2019	8,175	137%	(68)	-32%	Helmy Eltoukhy (F)	Redwood City
143	A10 Networks	2014	Networking products	213	12/31/2019	589	-8%	(18)	-8%	Drhupad Trivedi	Sunnyvale
144	MobileIron	2014	Software platform for mobile devices	205	12/31/2019	628	6%	(49)	-24%	Simon Biddiscombe	San Jose
145	Aemetis	2007	Renewable fuels, specialty chemicals	202	12/31/2019	17	17%	(36)	-18%	Eric McAfee (F)	Cupertino
146	Fastly	2019	Website speed platform	200	12/31/2019	8,757	39%	(52)	-26%	Artur Bergman (F)	San Francisco
147	Cutera	2004	Laser-based medical devices	182	12/31/2019	245	11%	(12)	-7%	David Mowry	Brisbane
148	Vocera Communications	2012	Mobile communication for healthcare	181	12/31/2019	750	0%	(18)	-10%	Brent Lang	San Mateo
149	Livongo Health	2019	Digital health management tools	170	12/31/2019	11,070	149%	(55)	-32%	Zane Burke	Mountain View
150	PagerDuty	2019	Real time incident management platform	166	1/31/2020	2,123	41%	(50)	-30%	Jennifer Tejada	San Francisco
Totals				\$ 1,183,480		\$ 7,669,189	8%	\$ 189,683	16%		

Notes: Growth for this list can be calculated in two ways: same company growth is reflected here, and is 8% (weighted by sales) year-over-year. Growth from the 2018 revenue based LSV 150 ranking to this year's 2019 revenue based LSV 150 ranking (with a different set of 150 companies) was 9% weighted by sales. LSV 150 profitability of 16% is weighted by sales. For additional notes on methodology visit <http://lonergerpartners.com>

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