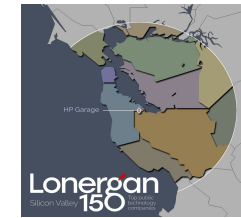


Lonegan

Silicon Valley **150** Top public technology companies



2019
This list is provided as a reference by Lonegan Partners, a leading executive search firm based in Silicon Valley

2019 Lonegan SV150 Information		IPO cutoff May 27, 2019		Market Cap from June 7, 2019				(F) = Founder			
LSV Rank	Company	IPO Year	Business Description	2018 Sales (M)	4 Quarters Ending	Mkt Cap (M)	Growth	Net Income (M)	Profitability	CEO as of May 15, 2019	Headquarters
1	Apple	1980	Consumer electronics	\$ 261,612	12/31/2018	874,711	9%	59,431	23%	Tim Cook	Cupertino
2	Alphabet	2004	Web search, advertising	\$ 136,819	12/31/2018	742,292	23%	30,736	22%	Larry Page (F)	Mountain View
3	Intel	1971	Semiconductors	\$ 70,848	12/31/2018	206,188	13%	21,053	30%	Robert Swan	Santa Clara
4	HP Inc.	1957	Imaging, printing, computing devices	\$ 58,665	1/31/2019	29,779	13%	4,192	7%	Dion Weisler	Palo Alto
5	Facebook	2012	Social networking website	\$ 55,838	12/31/2018	495,226	37%	22,112	40%	Mark Zuckerberg (F)	Menlo Park
6	Cisco	1990	IT networking services	\$ 50,825	1/26/2019	239,652	6%	12,865	25%	Chuck Robbins	San Jose
7	Oracle	1986	IT services, equipment	\$ 39,778	11/30/2018	182,212	2%	3,981	10%	Mark Hurd/Safra Catz	Redwood City
8	Hewlett Packard Enterprise	2015	IT services, equipment	\$ 30,731	1/31/2019	18,929	6%	649	2%	Antonio Neri	Palo Alto
9	Gilead Sciences	1992	Therapeutic viral medicines	\$ 22,127	12/31/2018	83,191	-15%	5,455	25%	John Milligan	San Mateo
10	Tesla	2010	Electric vehicles, battery powertrains	\$ 21,461	12/31/2018	36,522	83%	(976)	-5%	Elon Musk (F)	Palo Alto
11	SYNNEX	2003	IT supply chain services	\$ 20,054	11/30/2018	4,571	18%	301	1%	Dennis Polk	Fremont
12	Western Digital	1978	Semiconductors	\$ 19,391	12/31/2018	10,880	-3%	841	4%	Stephen Milligan	San Jose
13	Applied Materials	1972	Chip-making equipment	\$ 16,802	1/27/2019	38,905	9%	3,949	24%	Gary Dickerson	Santa Clara
14	Netflix	2002	Entertainment distributor	\$ 15,794	12/31/2018	159,256	35%	1,211	8%	Reed Hastings (F)	Los Gatos
15	PayPal Holdings	2015	Digital payment platform	\$ 15,451	12/31/2018	134,477	18%	2,057	13%	Daniel Schulman	San Jose
16	Salesforce.com	2004	CRM software	\$ 13,282	1/31/2019	125,412	26%	1,110	8%	Marc Benioff (F)/Keith Block	San Francisco
17	NVIDIA	1999	Graphics processors	\$ 11,716	1/27/2019	89,054	21%	4,141	35%	Jensen Huang (F)	Santa Clara
18	Uber	2019	Transportation network company	\$ 11,270	12/31/2018	76,385	42%	(1,800)	-16%	Dara Khosrowshahi	San Francisco
19	Lam Research	1984	Chip-making equipment	\$ 10,872	12/23/2018	28,042	14%	2,902	27%	Tim Archer	Fremont
20	eBay	1998	Online marketplace	\$ 10,746	12/31/2018	32,639	12%	2,530	24%	Devin Wenig	San Jose
21	Adobe	1986	Publishing software	\$ 9,030	11/30/2018	136,104	24%	2,591	29%	Shantanu Narayen	San Jose
22	VMware	2007	Virtualization software	\$ 8,974	2/1/2019	69,572	13%	2,422	27%	Pat Gelsinger	Palo Alto
23	Sanmina	1993	IT manufacturing services	\$ 7,553	12/31/2018	1,959	10%	97	1%	Michael Clarke	San Jose
24	Advanced Micro Devices	1972	Semiconductors	\$ 6,475	12/29/2018	35,033	22%	337	5%	Lisa Su	Sunnyvale
25	Intuit	1993	Financial software	\$ 6,431	1/31/2019	66,960	18%	1,472	23%	Sasan Goodarzi	Mountain View
26	NetApp	1995	IT storage, management	\$ 6,195	1/25/2019	15,105	8%	1,044	17%	George Kurian	Sunnyvale
27	Electronic Arts	1989	Entertainment software	\$ 5,294	12/31/2018	28,938	4%	1,417	27%	Andrew Wilson	Redwood City
28	Equinix	2000	IT data centers	\$ 5,072	12/31/2018	41,815	16%	365	7%	Charles Meyers	Redwood City
29	Agilent Technologies	1999	Electronic measurement tools	\$ 4,987	1/31/2019	21,972	8%	1,140	23%	Mike McMullen	Santa Clara
30	Symantec	1989	Computer security	\$ 4,752	12/31/2018	11,814	0%	(62)	-1%	Greg Clark	Mountain View
31	Juniper Networks	1999	Networking tools	\$ 4,648	12/31/2018	9,237	-8%	567	12%	Rami Rahim	Sunnyvale
32	KLA	1980	Chip-making equipment	\$ 4,304	12/31/2018	17,636	13%	1,421	33%	Rick Wallace	Milpitas
33	Intuitive Surgical	2000	Robotic surgical systems	\$ 3,724	12/31/2018	57,376	19%	1,128	30%	Gary Guthart	Sunnyvale
34	Square	2015	Mobile payment solutions	\$ 3,298	12/31/2018	29,032	49%	(38)	-1%	Jack Dorsey (F)	San Francisco
35	Synopsys	1992	Chip-design software	\$ 3,172	1/31/2019	18,526	12%	589	19%	Aart de Geus (F)/Chi-Foon Chan	Mountain View
36	Trimble	1990	Global-positioning tools	\$ 3,108	12/31/2018	10,669	17%	283	9%	Steven Berglund	Sunnyvale
37	Twitter	2013	Multimedia messaging	\$ 3,042	12/31/2018	29,117	25%	1,206	40%	Jack Dorsey (F)	San Francisco
38	Varian Medical Systems	1999	Cancer-fighting equipment	\$ 2,982	12/31/2018	11,865	9%	365	12%	Dow Wilson	Palo Alto
39	Xilinx Inc.	1990	Semiconductors	\$ 2,904	12/31/2018	27,256	17%	811	28%	Victor Peng	San Jose
40	Marvell Technology Group	2000	Semiconductors	\$ 2,866	2/2/2019	15,855	19%	(179)	-6%	Matthew Murphy	Santa Clara
41	Workday	2012	Enterprise software	\$ 2,822	1/31/2019	47,689	32%	(418)	-15%	Aneel Bhusri (F)	Pleasanton
42	ServiceNow	2012	IT management software	\$ 2,609	12/31/2018	50,841	35%	(27)	-1%	John Donahoe	Santa Clara
43	Palo Alto Networks	2012	Network security	\$ 2,592	1/31/2019	18,758	30%	(90)	-3%	Nikesh Arora	Santa Clara
44	Autodesk	1985	Design software	\$ 2,570	1/31/2019	36,292	25%	(81)	-3%	Andrew Anagnost	San Rafael
45	Maxim Integrated	1988	Semiconductors	\$ 2,497	12/31/2018	15,348	5%	717	29%	Tunç Doluca	San Jose
46	Cypress Semiconductor	1986	Semiconductors	\$ 2,484	12/31/2018	8,104	7%	355	14%	Hassane El-Khoury	San Jose
47	Bio-Rad Laboratories	1980	Life science research tools	\$ 2,289	12/31/2018	8,673	6%	366	16%	Norman Schwartz	Hercules
48	Lyft	2019	Transportation network company	\$ 2,157	12/31/2018	17,480	103%	(911)	-42%	Logan Green (F)	San Francisco

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LSV Rank	Company	IPO Year	Business Description	2018 Sales (M)	4 Quarters Ending	Mkt Cap (M)	Growth	Net Income (M)	Profitability	CEO as of May 15, 2019	Headquarters	
49	Arista Networks	2014	Cloud networking equipment	\$ 2,151	12/31/2018	18,807	31%	328	15%	Jayshree Ullal	Santa Clara	
50	Cadence Design Systems	1988	Chip-design software	\$ 2,138	12/31/2018	18,433	10%	346	16%	Lip-Bu Tan	San Jose	
51	Align Technology	2001	Orthodontic devices	\$ 1,966	12/31/2018	24,702	33%	400	20%	Joseph Hogan	San Jose	
52	Shutterstock	2006	Photo-based community	\$ 1,962	12/31/2018	1,691	65%	50	3%	Christopher North	Redwood City	
53	Coherent	1978	Laser-based photonics	\$ 1,808	12/31/2018	2,915	-3%	241	13%	John Ambroseo	Santa Clara	
54	Splunk	2012	Web data analysis software	\$ 1,803	1/31/2019	16,624	42%	(276)	-15%	Douglas Merritt	San Francisco	
55	Fortinet	2009	Network security devices, software	\$ 1,801	12/31/2018	12,609	20%	332	18%	Ken Xie (F)	Sunnyvale	
56	SunPower	2005	Solar energy products	\$ 1,726	12/31/2018	1,185	-8%	(1)	0%	Tom Werner	San Jose	
57	Synaptics	2002	Touch-based information tech.	\$ 1,627	12/31/2018	973	-5%	1	0%	Rick Bergman	San Jose	
58	Fitbit	2015	Wearable wireless fitness devices	\$ 1,512	12/31/2018	1,136	-6%	(186)	-12%	James Park (F)	San Francisco	
59	Plantronics	1994	Telecommunication and audio devices	\$ 1,422	12/31/2018	1,598	67%	(104)	-7%	Joe Burton	Santa Cruz	
60	DropBox	2018	Web-based content sharing platform	\$ 1,392	12/31/2018	9,489	26%	(485)	-35%	Andrew Houston (F)	San Francisco	
61	Stitch Fix	2017	Personalized online retail service	\$ 1,371	1/26/2019	2,782	4%	50	4%	Katrina Lake (F)	San Francisco	
62	Pure Storage	2015	Data storage solutions	\$ 1,360	1/31/2019	3,904	33%	(178)	-13%	Charles Giancarlo	Mountain View	
63	Lumentum	2015	Optical and photonic products	\$ 1,328	12/31/2018	3,465	18%	100	8%	Alan Lowe	Milpitas	
64	Finisar	1999	Fiber optic, network test systems	\$ 1,280	1/27/2019	2,568	-6%	(56)	-4%	Michael Hurlston	Sunnyvale	
65	Nutanix	2016	Cloud platform infrastructure	\$ 1,242	1/31/2019	5,042	25%	(390)	-31%	Dheeraj Pandey (F)	San Jose	
66	Nektar Therapeutics	1994	Biopharmaceuticals	\$ 1,193	12/31/2018	5,775	288%	681	57%	Howard Robin	San Francisco	
67	Dolby Laboratories	2005	Audio processing technology	\$ 1,187	12/31/2018	6,473	8%	302	25%	Kevin Yeaman	San Francisco	
68	GoPro	2014	Wearable, gear-mountable cameras	\$ 1,148	12/31/2018	905	-3%	(109)	-9%	Nicholas Woodman (F)	San Mateo	
69	Ubiquiti Networks	2011	Wireless networking products	\$ 1,110	12/31/2018	9,038	18%	336	30%	Robert Pera (F)	San Jose	
70	Ultra Clean Holdings	2004	Chip-making equipment	\$ 1,097	12/31/2018	526	19%	37	3%	James Scholhamer	Hayward	
71	Mellanox Technologies	2007	Semiconductors	\$ 1,089	12/31/2018	6,109	26%	134	12%	Eyal Waldman (F)	Sunnyvale	
72	FICO	1987	Enterprise analytics software	\$ 1,059	12/31/2018	9,091	12%	155	15%	Will Lansing	San Jose	
73	Netgear	2003	Home, small business networking	\$ 1,059	12/31/2018	814	2%	(3)	0%	Patrick Lo (F)	San Jose	
74	Viavi Solutions	1993	Optical telecommunications	\$ 1,059	12/31/2018	2,979	34%	(40)	-4%	Oleg Khaykin	Milpitas	
75	Extreme Networks	1999	LAN switching tools	\$ 1,033	12/31/2018	692	34%	(22)	-2%	Ed Meyercord	San Jose	
76	EFI	1992	Networked computer printing	\$ 1,015	12/31/2018	1,583	2%	(1)	0%	Guy Gecht	Fremont	
77	Infinera	2007	Optical telecom equipment	\$ 943	12/31/2018	525	27%	(214)	-23%	Thomas Fallon	Sunnyvale	
78	Yelp	2012	User review network	\$ 943	12/31/2018	2,467	11%	55	6%	Jeremy Stoppelman (F)	San Francisco	
79	Zynga	2011	Social gaming	\$ 907	12/31/2018	6,075	5%	15	2%	Frank Gibeau	San Francisco	
80	Veeva Systems	2013	Cloud-based business software	\$ 862	12/31/2018	23,907	26%	230	27%	Peter Gassner (F)	Pleasanton	
81	Exelixis	2000	Small-molecule cancer treatments	\$ 854	12/31/2018	6,096	89%	690	81%	Michael Morrissey	So. San Francisco	
82	FireEye	2013	Network security	\$ 831	12/31/2018	3,013	11%	(243)	-29%	Kevin Mandia	Milpitas	
83	Ichor Systems	2016	Semiconductors	\$ 824	12/31/2018	483	26%	58	7%	Thomas Rohrs	Fremont	
84	Omniceil	2001	Medication management technology	\$ 787	12/31/2018	3,308	10%	38	5%	Randall Lipps (F)	Mountain View	
85	Sunrun	2015	Solar energy products	\$ 760	12/31/2018	1,885	43%	27	4%	Lynn Jurich (F)	San Francisco	
86	Pinterest	2019	Social photo sharing platform	\$ 756	12/31/2018	14,947	60%	(63)	-8%	Ben Silberman (F)	San Francisco	
87	Roku	2017	Entertainment streaming	\$ 743	12/31/2018	11,512	45%	(9)	-1%	Anthony Wood (F)	Los Gatos	
88	Guidewire Software	2012	Insurance industry software	\$ 738	1/31/2019	7,896	28%	40	5%	Marcus Ryu (F)	San Mateo	
89	Proofpoint	2012	Data protection software	\$ 717	12/31/2018	5,999	39%	(104)	-15%	Gary Steele (F)	Sunnyvale	
90	DocuSign	2018	Electronic verification software	\$ 701	1/31/2019	8,225	35%	(427)	-61%	Dan Springer	San Francisco	
91	TiVo	1997	Entertainment delivery tools	\$ 696	12/31/2018	881	-16%	(349)	-50%	Raghavendra Rau (interim)	San Jose	
92	RingCentral	2013	IP-based telephony	\$ 674	12/31/2018	9,996	34%	(26)	-4%	Vlad Shmunis (F)	Belmont	
93	Pivotal Software	2018	High-performance computing software	\$ 657	2/1/2019	2,922	29%	(142)	-22%	Rob Mee (F)	San Francisco	
94	Twilio	2016	Internet infrastructure solutions	\$ 650	12/31/2018	19,135	63%	(122)	-19%	Jeff Lawson (F)	San Francisco	
95	LendingClub	2014	Internet-based lending facilitation	\$ 650	12/31/2018	1,255	13%	(128)	-20%	Scott Sanborn	San Francisco	
96	Box	2015	Content-sharing platform	\$ 608	1/31/2019	2,567	20%	(135)	-22%	Aaron Levie (F)	Redwood City	
97	Zendesk	2014	Web-based help desk software	\$ 599	12/31/2018	9,753	39%	(131)	-22%	Mikkel Svane (F)	San Francisco	
98	Natus Medical	2001	Devices to treat newborn disorders	\$ 531	12/31/2018	840	6%	(23)	-4%	James Hawkins	Pleasanton	
99	FormFactor	2003	Chip-making equipment	\$ 530	12/31/2018	1,103	-3%	104	20%	Mike Slessor	Livermore	
100	Cloudera	2017	AI-based analytics platform	\$ 480	12/31/2018	1,378	31%	(193)	-40%	Thomas Reilly	Palo Alto	
101	WageWorks	2012	Employee benefits mgmt	\$ 473	9/30/2018	2,057	2%	39	8%	Edgar Montes	San Mateo	
102	QuinStreet	2010	Internet marketing tools	\$ 446	12/31/2018	803	33%	71	16%	Douglas Valenti (F)	San Mateo	
103	New Relic	2014	Cloud-based application management	\$ 446	12/31/2018	5,567	35%	(31)	-7%	Lew Cirne (F)	San Francisco	
104	Penumbra	2015	Medical devices for stroke patients	\$ 445	12/31/2018	5,578	33%	7	2%	Adam Elsesser (F)	Alameda	
105	Alpha & Omega	2010	Semiconductors	\$ 443	12/31/2018	207	11%	4	1%	Mike Chang (F)	Sunnyvale	
106	Power Integrations	1997	Power-conversion chips	\$ 416	12/31/2018	2,013	-4%	70	17%	Balu Balakrishnan	San Jose	
107	Accuray	2007	Robotic radiosurgery systems	\$ 412	12/31/2018	312	3%	(24)	-6%	Joshua Levine	Sunnyvale	
108	Xperi Technologies	2003	Chip scale packaging	\$ 406	12/31/2018	1,034	9%	0	0%	Jon Kirchner	San Jose	

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109	Harmonic	1995	Content delivery services	\$ 404	12/31/2018	480	13%	(21)	-5%	Patrick Harshman	San Jose
110	Okta	2017	Identity management software	\$ 399	1/31/2019	14,508	54%	(125)	-31%	Todd McKinnon (F)	San Francisco
111	Genomic Health	2005	Cancer diagnostics	\$ 394	12/31/2018	1,970	16%	26	7%	Kimberly Popovits	Redwood City
112	Nevro	2014	Pain relief products	\$ 387	12/31/2018	1,856	18%	(49)	-13%	D Keith Grossman	Redwood City
113	Quotient Technology	2014	Online promotion platform	\$ 387	12/31/2018	990	20%	(28)	-7%	Mir Amair	Mountain View
114	Glu Mobile	2007	Mobile games	\$ 367	12/31/2018	1,042	28%	(13)	-4%	Nick Earl	San Francisco
115	8X8	1997	VoIP platforms	\$ 338	12/31/2018	2,341	19%	(73)	-22%	Vik Verma	San Jose
116	Zoom Video	2019	Web conferencing platform	\$ 331	1/31/2019	24,739	119%	8	2%	Eric Yuan (F)	San Jose
117	Nanometrics	1984	Chip-making equipment	\$ 325	12/31/2018	779	26%	58	18%	Pierre-Yves Lesaichere	Milpitas
118	NeoPhotonics	2011	Planar light wave circuits	\$ 323	12/31/2018	207	10%	(44)	-14%	Timothy Jenks	San Jose
119	Chegg	2013	Education software platform	\$ 321	12/31/2018	4,677	26%	(15)	-5%	Dan Rosensweig	Santa Clara
120	ForeScout Technologies	2017	Security software	\$ 298	12/31/2018	1,441	35%	(75)	-25%	Michael DeCesare	San Jose
121	Inphi	2010	High-speed analog semiconductors	\$ 294	12/31/2018	2,060	-16%	(96)	-33%	Ford Tamer	Santa Clara
122	Eventbrite	2018	online event ticketing	\$ 292	12/31/2018	1,358	45%	(64)	-22%	Julia Hartz (F)	San Francisco
123	Qualys	2012	IT security and compliance services	\$ 279	12/31/2018	3,370	21%	57	20%	Phillipe Courtot	Redwood City
124	Coupa Software	2016	Cloud procurement software	\$ 260	1/31/2019	7,400	39%	(56)	-22%	Robert Bernshteyn	San Mateo
125	Five9	2014	Cloud contact center software	\$ 258	12/31/2018	2,903	29%	0	0%	Rowan Trollope	San Ramon
126	Natera	2015	Genetic testing services	\$ 258	12/31/2018	1,705	28%	(128)	-50%	Steven Chapman	San Carlos
127	SVMK	2018	Online survey platform	\$ 254	12/31/2018	2,221	16%	(155)	-61%	Zander Lurie	San Mateo
128	Upwork	2018	Freelancer marketplace	\$ 253	12/31/2018	1,555	25%	(20)	-8%	Stephane Kasriel	Mountain View
129	Aviat Networks	2010	Internet telephony services	\$ 251	12/31/2018	69	8%	(1)	0%	Michael Pangia	Milpitas
130	Corcept Therapeutics	2004	Cortisol regulating pharmaceuticals	\$ 251	12/31/2018	1,170	58%	75	30%	Joseph Belanoff (F)	Menlo Park
131	Zscaler	2018	Cloud-based security	\$ 243	1/31/2019	9,374	57%	(28)	-12%	Jay Chaudhry (F)	San Jose
132	Anaplan	2018	Financial planning software	\$ 241	1/31/2019	6,068	43%	(131)	-54%	Frank Calderoni	San Francisco
133	ServiceSource	2011	Cloud apps for service industries	\$ 238	12/31/2018	96	0%	(25)	-11%	Gary Moore	San Francisco
134	Zuora	2018	Subscription management software	\$ 235	12/31/2018	1,606	40%	(78)	-33%	Tien Tzuo (F)	San Jose
135	A10 Networks	2014	Networking products	\$ 232	1/31/2019	462	-1%	(28)	-12%	Lee Chen (F)	Sunnyvale
136	Rambus	1997	Semiconductor technology	\$ 231	12/31/2018	1,301	-41%	(158)	-68%	Luc Seraphin	Santa Clara
137	Ambarella	2012	Semiconductors for imaging	\$ 228	12/31/2018	1,271	-23%	(30)	-13%	Fermi Wang (F)	Fremont
138	Quantenna	2016	Wi-Fi, semiconductor solutions	\$ 220	1/31/2019	940	25%	3	1%	Sam Heidari	San Francisco
139	FibroGen	2014	Development stage pharmaceuticals	\$ 213	12/31/2018	3,305	69%	(86)	-40%	Thomas Neff (F)	Mountain View
140	MobileIron	2014	Software platform for mobile devices	\$ 193	12/31/2018	576	9%	(43)	-22%	Simon Biddiscombe	San Jose
141	Vocera Communications	2012	Mobile communication for healthcare	\$ 180	12/31/2018	960	11%	(10)	-6%	Brent Lang	San Mateo
142	Aemetis	2007	Renewable fuels, specialty chemicals	\$ 172	12/31/2018	18	15%	(33)	-19%	Eric McAfee (F)	Cupertino
143	Cutera	2004	Laser-based medical devices	\$ 163	12/31/2018	241	8%	(31)	-19%	James Reinstein	Brisbane
144	Castlight Health	2014	Cloud-based healthcare navigation	\$ 156	12/31/2018	430	19%	(40)	-26%	John Doyle	San Francisco
145	Aerohive Networks	2014	Wireless infrastructure equipment	\$ 155	12/31/2018	181	1%	(18)	-12%	David Flynn	Milpitas
146	Model N	2013	Revenue management software	\$ 151	12/31/2018	592	6%	(28)	-18%	Jason Blessing	San Mateo
147	Irhythm	2016	Ambulatory cardiac monitoring	\$ 147	12/31/2018	1,809	49%	(48)	-33%	Kevin King	San Francisco
148	Fastly	2019	Website speed platform	\$ 145	12/31/2018	236	38%	(31)	-21%	Artur Bergman (F)	San Francisco
149	Telenav	2010	GPS tools for mobile phones	\$ 140	12/31/2018	332	-7%	(71)	-51%	HP Jin (F)	Santa Clara
150	Sonim Technologies	2019	Mobile devices for rugged uses	\$ 136	12/31/2018	310	131%	1	1%	Robert Plaschke	San Mateo
Totals				\$ 1,084,521		\$ 4,911,945	15%	\$ 192,699	18%		

Notes: Growth for this list can be calculated in two ways: same company growth is reflected here, and is 15% (weighted by sales) year-over-year. Growth from the 2017 LSV 150 ranking to this year's 2018 LSV 150 ranking (with a different set of 150 companies) was 17% weighted by sales. For additional notes on methodology visit <http://lonergerpartners.com/2018-lonerger-sv150-ranking-notes>

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